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# Table of Contents

## About This Guide

- Objectives .......................................................... xv
- Audience .......................................................... xv
- Conventions ....................................................... xv
- Documentation ................................................. xvii
- Documentation Feedback .................................... xviii
- Requesting Technical Support ............................... xviii

### Part 1

#### Using NSMXpress

#### Chapter 1

Getting Started .................................................. 3

- About NSMXpress ................................................ 3
- Installation and Configuration Workflow ................. 4
- Hardware Installation .......................................... 4
- NSMXpress Ports ................................................ 4
- Installing the Hardware ....................................... 5
- Initial Setup Configuration .................................... 7
  - Boot NSMXpress .............................................. 7
  - Set Up Your Appliance ..................................... 8
  - CLI Configuration .......................................... 8
  - Web Interface Configuration ......................... 9

#### Chapter 2

Installing and Configuring NSM from the CLI .......... 11

- Navigating the Menus .......................................... 11
  - General Options ........................................... 11
  - Using nsm_setup ........................................... 12
- Configuring the NSM Software .............................. 13
- Configuring a Regional Server ............................. 14
  - Configuring Typical Settings ............................ 14
  - Configuring Custom Settings ........................... 15
    - Configuring High Availability ....................... 16
    - Configuring Advanced Options ..................... 17
- Configuring the Central Manager .......................... 20
  - Configuring High Availability ......................... 21
  - Configuring Advanced Options ....................... 23
    - Enabling and Configuring Remote Replication of the Database ............................. 23
Chapter 3 Configuring NSM from the Web Interface

Configuring the NSM Software ................................................................. 31
   Configuring Basic Settings ................................................................ 31
   Configuring High Availability ......................................................... 34
   Advanced Options ............................................................................. 36
      Enabling and Configuring Remote Replication of the Database .... 37
      Enabling and Configuring SRS (Regional Server Only) .......... 38
   Installing NSM Software ................................................................. 39
Managing NSM Administration ............................................................... 40
   Changing the Superuser Password ................................................... 40
   Downloading NSM MIBS (Regional Server Only) ...................... 40
   Exporting Audit Logs ....................................................................... 41
   Exporting Device Logs (Regional Server Only) ............................ 41
   Generating Reports (Regional Server Only) ................................. 42
   Modifying NSM Configuration Files .............................................. 42
   Backing Up the NSM Database ...................................................... 43
   Changing the NSM Management IP ............................................... 44
   Scheduling Security Updates ......................................................... 44
Managing System Administration .......................................................... 45
   Rebooting or Shutting Down NSMXpress ...................................... 45
   Changing the User Password ........................................................ 46
   Configuring the Network ............................................................... 46
      Network Interfaces ...................................................................... 47
      Routing and Gateways ............................................................... 47
      Hostname and DNS Clients ......................................................... 48
      Host Addresses ......................................................................... 48
   Monitoring with SNMP ................................................................. 49
      SNMP Configuration .................................................................. 49
      SNMP System Information ....................................................... 50
      SNMP Trap Configuration .......................................................... 50
   Forwarding Syslog Messages ......................................................... 51
      Viewing Syslog Receivers ........................................................... 52
      Adding and Configuring Syslog Receivers ................................. 53
      Editing Syslog Receiver Configurations .................................... 55
      Deleting Syslog Receivers ........................................................ 55
   Changing the System Time ............................................................ 55
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installing Updates</td>
<td>56</td>
</tr>
<tr>
<td>Configuring the Web Interface</td>
<td>56</td>
</tr>
<tr>
<td>Maintaining NSMXpress</td>
<td>56</td>
</tr>
<tr>
<td>Viewing System Statistics</td>
<td>56</td>
</tr>
<tr>
<td>CPU</td>
<td>57</td>
</tr>
<tr>
<td>Log Rate</td>
<td>57</td>
</tr>
<tr>
<td>CPU Load</td>
<td>57</td>
</tr>
<tr>
<td>Memory Data</td>
<td>57</td>
</tr>
<tr>
<td>Network Data</td>
<td>57</td>
</tr>
<tr>
<td>Process Count</td>
<td>57</td>
</tr>
<tr>
<td>Disk Data</td>
<td>57</td>
</tr>
<tr>
<td>Tile All Graphs</td>
<td>58</td>
</tr>
<tr>
<td>Upgrading the Recovery Partition</td>
<td>58</td>
</tr>
<tr>
<td>Troubleshooting</td>
<td>59</td>
</tr>
<tr>
<td>Error Logs</td>
<td>59</td>
</tr>
<tr>
<td>Network Utilities</td>
<td>60</td>
</tr>
<tr>
<td>Ping</td>
<td>60</td>
</tr>
<tr>
<td>Traceroute</td>
<td>61</td>
</tr>
<tr>
<td>Lookup</td>
<td>62</td>
</tr>
<tr>
<td>IP Subnet Calculator</td>
<td>62</td>
</tr>
<tr>
<td>Tech Support</td>
<td>63</td>
</tr>
<tr>
<td>Viewing System Information</td>
<td>63</td>
</tr>
</tbody>
</table>

**Part 2**

**Appendixes**

**Appendix A**

**NSMXpress LEDs**

NSMXpress LEDs ...........................................................................................67

**Part 3**

**Index**

Index .............................................................................................................71
# List of Figures

## Part 1

### Using NSMXpress

<table>
<thead>
<tr>
<th>Chapter 1</th>
<th>Getting Started</th>
<th>3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Figure 1</td>
<td>Front Panel of NSMXpress</td>
<td>6</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter 3</th>
<th>Configuring NSM from the Web Interface</th>
<th>31</th>
</tr>
</thead>
<tbody>
<tr>
<td>Figure 2</td>
<td>Regional Server Configuration Main Menu</td>
<td>32</td>
</tr>
<tr>
<td>Figure 3</td>
<td>Central Manager Configuration Main Menu</td>
<td>33</td>
</tr>
<tr>
<td>Figure 4</td>
<td>High Availability Options</td>
<td>34</td>
</tr>
<tr>
<td>Figure 5</td>
<td>Shared Disk Options for Regional Servers</td>
<td>35</td>
</tr>
<tr>
<td>Figure 6</td>
<td>Shared Disk Options for Central Managers</td>
<td>35</td>
</tr>
<tr>
<td>Figure 7</td>
<td>HA Links Options</td>
<td>35</td>
</tr>
<tr>
<td>Figure 8</td>
<td>Redundant Links</td>
<td>36</td>
</tr>
<tr>
<td>Figure 9</td>
<td>HA Advanced Settings</td>
<td>36</td>
</tr>
<tr>
<td>Figure 10</td>
<td>Advanced Options Menu</td>
<td>37</td>
</tr>
<tr>
<td>Figure 11</td>
<td>Remote Replication of Database Options</td>
<td>38</td>
</tr>
<tr>
<td>Figure 12</td>
<td>SRS Menu</td>
<td>39</td>
</tr>
<tr>
<td>Figure 13</td>
<td>Change Superuser Password</td>
<td>40</td>
</tr>
<tr>
<td>Figure 14</td>
<td>Download NSM MIBs</td>
<td>41</td>
</tr>
<tr>
<td>Figure 15</td>
<td>Export Audit Logs</td>
<td>41</td>
</tr>
<tr>
<td>Figure 16</td>
<td>Export Device Logs</td>
<td>41</td>
</tr>
<tr>
<td>Figure 17</td>
<td>Generate Reports</td>
<td>42</td>
</tr>
<tr>
<td>Figure 18</td>
<td>NSM Configuration Files</td>
<td>43</td>
</tr>
<tr>
<td>Figure 19</td>
<td>Database Backup</td>
<td>44</td>
</tr>
<tr>
<td>Figure 20</td>
<td>Change Management IP</td>
<td>44</td>
</tr>
<tr>
<td>Figure 21</td>
<td>Schedule Security Updates</td>
<td>45</td>
</tr>
<tr>
<td>Figure 22</td>
<td>Boot Up and Shut Down</td>
<td>45</td>
</tr>
<tr>
<td>Figure 23</td>
<td>Change User Password</td>
<td>46</td>
</tr>
<tr>
<td>Figure 24</td>
<td>Network Interfaces Options</td>
<td>46</td>
</tr>
<tr>
<td>Figure 25</td>
<td>Network Interfaces</td>
<td>47</td>
</tr>
<tr>
<td>Figure 26</td>
<td>Routes and Gateways</td>
<td>48</td>
</tr>
<tr>
<td>Figure 27</td>
<td>DNS Client Options</td>
<td>48</td>
</tr>
<tr>
<td>Figure 28</td>
<td>Host Address</td>
<td>48</td>
</tr>
<tr>
<td>Figure 29</td>
<td>Configuring SNMP</td>
<td>49</td>
</tr>
<tr>
<td>Figure 30</td>
<td>Configuring SNMP System Information</td>
<td>50</td>
</tr>
<tr>
<td>Figure 31</td>
<td>Configuring SNMP Traps</td>
<td>51</td>
</tr>
<tr>
<td>Figure 32</td>
<td>Configuring a Syslog Receiver</td>
<td>54</td>
</tr>
<tr>
<td>Figure 33</td>
<td>Web Interface Access</td>
<td>56</td>
</tr>
<tr>
<td>Figure 34</td>
<td>System Statistics</td>
<td>57</td>
</tr>
<tr>
<td>Figure 35</td>
<td>Review Error Logs</td>
<td>59</td>
</tr>
<tr>
<td>Figure 36</td>
<td>Error Log Detail</td>
<td>60</td>
</tr>
<tr>
<td>Figure 37</td>
<td>Network Utilities Options</td>
<td>60</td>
</tr>
<tr>
<td>Figure 38</td>
<td>Ping Utility</td>
<td>60</td>
</tr>
</tbody>
</table>
List of Figures

Figure 39: Traceroute Utility .................................................................62
Figure 40: Lookup Utility .................................................................62
Figure 41: IP Subnet Calculator ......................................................63
Figure 42: Juniper Tech Support ......................................................63
Figure 43: System Information .......................................................64
# List of Tables

About This Guide xv
Table 1: Notice Icons .................................................................xvi
Table 2: Text Conventions ............................................................xvi
Table 3: Syntax Conventions .........................................................xvii
Table 4: Network and Security Manager Publications ..................xvii

## Part 1

### Using NSMXpress

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Getting Started</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Table 5: Required Ports on NSMXpress</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>Table 6: Ethernet Port LEDs</td>
<td>7</td>
</tr>
</tbody>
</table>

### Chapter 3

#### Configuring NSM from the Web Interface

| Table 7: Viewing Syslog Receivers | 52 |

## Part 2

### Appendixes

<table>
<thead>
<tr>
<th>Appendix</th>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>NSMXpress LEDs</td>
<td>67</td>
</tr>
<tr>
<td></td>
<td>Table 8: NSMXpress LEDs</td>
<td>67</td>
</tr>
</tbody>
</table>
About This Guide

About This Guide contains the following sections:

- Objectives on page xv
- Audience on page xv
- Conventions on page xv
- Documentation on page xvii
- Documentation Feedback on page xviii
- Requesting Technical Support on page xviii

Objectives

Juniper Networks NSMXpress is an appliance version of Network and Security Manager (NSM), a software application that centralizes control and management of your Juniper Networks devices. With NSM, Juniper Networks delivers integrated, policy-based security and network management for network and security devices. NSMXpress runs NSM 2008.2.

NSMXpress simplifies the complexity of device administration by providing a single, integrated management interface that controls device parameters. Each appliance is preconfigured as either a regional server or central manager.

This guide describes how you can install NSM onto an appliance. In addition, this guide describes how to manage the appliance using the NSMXpress command-line interface (CLI) or the Web interface.

Audience

This guide is intended for system administrators responsible for the security infrastructure of their organization. Specifically, this book provides procedures for firewall and VPN administrators, network/security operations center administrators, and system administrators responsible for user permissions on the network.

Conventions

The sample screens used throughout this guide are representations of the screens that appear when you install and configure the NSM software. The actual screens may differ.
All examples show default file paths. If you do not accept the installation defaults, your paths will vary from the examples.

Table 1 on page xvi defines notice icons used in this guide.

**Table 1: Notice Icons**

<table>
<thead>
<tr>
<th>Icon</th>
<th>Meaning</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>![info_icon]</td>
<td>Informational note</td>
<td>Indicates important features or instructions.</td>
</tr>
<tr>
<td>![caution_icon]</td>
<td>Caution</td>
<td>Indicates a situation that might result in loss of data or hardware damage.</td>
</tr>
<tr>
<td>![warning_icon]</td>
<td>Warning</td>
<td>Alerts you to the risk of personal injury or death.</td>
</tr>
<tr>
<td>![laser_icon]</td>
<td>Laser warning</td>
<td>Alerts you to the risk of personal injury from a laser.</td>
</tr>
</tbody>
</table>

Table 2 on page xvi defines text conventions used in this guide.

**Table 2: Text Conventions**

<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Bold typeface like this</strong></td>
<td>Represents commands and keywords in text.</td>
<td>■ Issue the <strong>clock source</strong> command.</td>
</tr>
<tr>
<td></td>
<td>■ Represents keywords</td>
<td>■ Specify the keyword <strong>exp-msg</strong></td>
</tr>
<tr>
<td></td>
<td>■ Represents UI elements</td>
<td>■ Click <strong>User Objects</strong></td>
</tr>
<tr>
<td><strong>Bold typeface like this</strong></td>
<td>Represents text that the user must type.</td>
<td>user input</td>
</tr>
<tr>
<td><strong>fixed-width font</strong></td>
<td>Represents information as displayed on the terminal screen.</td>
<td>host1# show ip ospfRouting Process OSPF 2 with Router ID 5.5.0.250Router is an area Border Router (ABR)</td>
</tr>
<tr>
<td><strong>Key names linked with a plus (+) sign</strong></td>
<td>Indicates that you must press two or more keys simultaneously.</td>
<td>Ctrl + d</td>
</tr>
<tr>
<td><strong>Italics</strong></td>
<td>■ Emphasizes words</td>
<td>■ The product supports two levels of access, user and privileged.</td>
</tr>
<tr>
<td></td>
<td>■ Identifies variables</td>
<td>■ <code>clusterID</code>, <code>ipAddress</code>.</td>
</tr>
<tr>
<td><strong>The angle bracket (&gt;)</strong></td>
<td>Indicates navigation paths through the UI by clicking menu options and links.</td>
<td>Object Manager &gt; User Objects &gt; Local Objects</td>
</tr>
</tbody>
</table>
Table 3 on page xvii defines syntax conventions used in this guide.

**Table 3: Syntax Conventions**

<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Words in plain text</td>
<td>Represent keywords</td>
<td>terminal length</td>
</tr>
<tr>
<td>Words in italics</td>
<td>Represent variables</td>
<td>mask, accessListName</td>
</tr>
<tr>
<td>Words separated by the pipe (</td>
<td>) symbol</td>
<td>Represent a choice to select one keyword or variable to the left or right of this symbol. The keyword or variable can be optional or required.</td>
</tr>
<tr>
<td>Words enclosed in brackets ( [ ] )</td>
<td>Represent optional keywords or variables.</td>
<td>[ internal</td>
</tr>
<tr>
<td>Words enclosed in brackets followed by and asterisk ( [ ])*</td>
<td>Represent optional keywords or variables that can be entered more than once.</td>
<td>[ level1</td>
</tr>
<tr>
<td>Words enclosed in braces ( { } )</td>
<td>Represent required keywords or variables.</td>
<td>{ permit</td>
</tr>
</tbody>
</table>

**Documentation**

Table 4 on page xvii describes documentation for NSM.

**Table 4: Network and Security Manager Publications**

<table>
<thead>
<tr>
<th>Book</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Network and Security Manager Installation Guide</td>
<td>Describes the steps to install the NSM management system on a single server or on separate servers. It also includes information on how to install and run the NSM user interface. This guide is intended for IT administrators responsible for the installation or upgrade of NSM.</td>
</tr>
</tbody>
</table>
| Network and Security Manager Administration Guide | Describes how to use and configure key management features in the NSM. It provides conceptual information, suggested workflows, and examples. This guide is best used in conjunction with the NSM Online Help, which provides step-by-step instructions for performing management tasks in the NSM UI.  

This guide is intended for application administrators or those individuals responsible for owning the server and security infrastructure and configuring the product for multiuser systems. It is also intended for device configuration administrators, firewall and VPN administrators, and network security operation center administrators.                                                                                                                                                                                                 |
| Network and Security Manager Configuring ScreenOS and IDP Devices Guide | Describes NSM features related to device configuration and management. It also explains how to configure basic and advanced NSM functionality, including deploying new device configurations, managing security policies and VPNs, and general device administration.                                                                                                                                                                                                                              |
Table 4: Network and Security Manager Publications (continued)

<table>
<thead>
<tr>
<th>Book</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Network and Security Manager Online Help</td>
<td>Provides procedures for basic tasks in the NSM user interface. It also includes a brief overview of the NSM system and a description of the GUI elements.</td>
</tr>
<tr>
<td>Network and Security Manager API Guide</td>
<td>Provides complete syntax and description of the SOAP messaging interface to NSM.</td>
</tr>
<tr>
<td>Network and Security Manager Release Notes</td>
<td>Provides the latest information about features, changes, known problems, resolved problems, and system maximum values. If the information in the Release Notes differs from the information found in the documentation set, follow the Release Notes. Release notes are included on the corresponding software CD and are available on the Juniper Networks Website.</td>
</tr>
<tr>
<td>NSMXpress User Guide</td>
<td>Describes how to set up and manage the NSMXpress appliance as a central manager or regional server.</td>
</tr>
</tbody>
</table>

Documentation Feedback

We encourage you to provide feedback, comments, and suggestions so that we can improve the documentation. You can send your comments to techpubs-comments@juniper.net, or fill out the documentation feedback form at https://www.juniper.net/cgi-bin/docbugreport/. If you are using e-mail, be sure to include the following information with your comments:

- Document name
- Document part number
- Page number
- Software release version (not required for Network Operations Guides [NOGs])

Requesting Technical Support

Technical product support is available through the Juniper Networks Technical Assistance Center (JTAC). If you are a customer with an active J-Care or JNASC support contract, or are covered under warranty, and need postsales technical support, you can access our tools and resources online or open a case with JTAC.

- JTAC policies—For a complete understanding of our JTAC procedures and policies, review the JTAC User Guide located at http://www.juniper.net/customers/support/downloads/710059.pdf.
- Product warranties—For product warranty information, visit http://www.juniper.net/support/warranty/.
- JTAC Hours of Operation —The JTAC centers have resources available 24 hours a day, 7 days a week, 365 days a year.
Self-Help Online Tools and Resources

For quick and easy problem resolution, Juniper Networks has designed an online self-service portal called the Customer Support Center (CSC) that provides you with the following features:

- Find CSC offerings: http://www.juniper.net/customers/support/
- Search for known bugs: http://www2.juniper.net/kb/
- Find product documentation: http://www.juniper.net/techpubs/
- Find solutions and answer questions using our Knowledge Base: http://kb.juniper.net/
- Download the latest versions of software and review release notes: http://www.juniper.net/customers/csc/software/
- Search technical bulletins for relevant hardware and software notifications: https://www.juniper.net/alerts/
- Join and participate in the Juniper Networks Community Forum: http://www.juniper.net/company/communities/
- Open a case online in the CSC Case Management tool: http://www.juniper.net/cm/

To verify service entitlement by product serial number, use our Serial Number Entitlement (SNE) Tool located at https://tools.juniper.net/SerialNumberEntitlementSearch/.

Opening a Case with JTAC

You can open a case with JTAC on the Web or by telephone.

- Use the Case Management tool in the CSC at http://www.juniper.net/cm/.
- Call 1-888-314-JTAC (1-888-314-5822 toll-free in the USA, Canada, and Mexico).

For international or direct-dial options in countries without toll-free numbers, visit us at http://www.juniper.net/support/requesting-support.html.
Part 1
Using NSMXpress

Part 1 contains the following chapters:

- Getting Started on page 3
- Installing and Configuring NSM from the CLI on page 11
- Configuring NSM from the Web Interface on page 31
Chapter 1
Getting Started

This version of NSMxpress comes preconfigured as a regional server or central manager.

This chapter contains the following sections:

- About NSMxpress on page 3
- Hardware Installation on page 4
- Initial Setup Configuration on page 7

About NSMxpress

NSMxpress is an appliance version of Network and Security Manager (NSM) and runs NSM 2008.2. NSMxpress simplifies the complexity of network administration by providing a single, integrated management interface that controls device parameters.

This robust hardware management system installs in minutes with full high availability (HA) support, making it easy to scale and deploy. Enterprise customers with limited resources can benefit significantly from NSMxpress by eliminating the need to have dedicated resources for maintaining a network and security management solution.

NSMxpress makes it easy for administrators to control device configuration, network settings, and security policy settings for multiple families of Juniper Networks devices including:

- ScreenOS firewall/VPN devices and intrusion detection and prevention (IDP) devices
- JUNOS devices, such as J-series routers, SRX-series gateways, EX-series switches, M-series Internet routers, and MX-series Ethernet Services routers.
- Secure Access devices
- Unified Access Control (Infranet Controller) devices.

For a complete list of supported device families and platforms, see the Network and Security Manager Administration Guide.

Up to 10 administrators can log into NSMxpress concurrently.


**Installation and Configuration Workflow**

This guide explains the steps for installing and configuring NSMXpress and for configuring NSM.

1. Install the NSMXpress appliance hardware. 
2. Set up the NSMXpress appliance, using the serial port. 
3. Configure the NSMXpress software, using either the CLI or the Web interface. 
4. Configure NSM software, which was preinstalled onto the NSMXpress appliance, with site-specific parameters. 

**Hardware Installation**

We recommend that you install NSMXpress on your LAN to ensure that it can communicate with your applicable resources, such as authentication servers, DNS servers, internal Web servers through HTTP/HTTPS, external Web sites through HTTP/HTTPS (optional), the Juniper update server via HTTP, Network File System (NFS) file servers (optional), and client/server applications (optional). 

**NOTE:** If you decide to install NSMXpress in your DMZ, ensure that it can connect to your internal resources. 

**NSMXpress Ports**

Table 5 on page 5 provides required port information on the NSMXpress.
### Table 5: Required Ports on NSMXpress

<table>
<thead>
<tr>
<th>Direction</th>
<th>Port</th>
<th>Description</th>
<th>LAN</th>
<th>Internet</th>
<th>Depends on Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>In</td>
<td>22</td>
<td>SSH command-line management</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>443</td>
<td>Web interface for administrator login</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>8443</td>
<td>Web interface for listening for NSM API messages.</td>
<td>LAN</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>7800</td>
<td>Connections from managed devices to NSMXpress</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>7801</td>
<td>Connections from the NSM GUI Client to NSM</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>7802</td>
<td>Heartbeat between peers in an HA cluster</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>7803</td>
<td>Connections from managed IDP devices to NSM</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>7804</td>
<td>Connections from JUNOS devices, Secure Access devices, or Infranet Controller devices</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Out</td>
<td>22</td>
<td>SSH connection to new managed device</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>23</td>
<td>Telnet connection to new managed device</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>53</td>
<td>DNS lookups</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>80</td>
<td>System Security Updates from Juniper Networks</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>111</td>
<td>Shared Disk portmap lookup</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>123</td>
<td>Network Time Protocol (NTP) time synchronization</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>2049</td>
<td>Shared Disk NFS connection</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
</tbody>
</table>

For more information on ports, refer to the Network and Security Manager Installation Guide.

### Installing the Hardware

Follow these steps to unpack the NSMXpress appliance and connect it to your network.

To install NSMXpress:
1. Place the shipping container on a flat surface and remove the hardware components with care.

2. Remove the NSMXpress device from the shipping container and place it on a flat surface.

3. Mount NSMXpress in your server rack using the attached mounting brackets.

4. Plug the power cord into the AC receptacle on the rear panel.

   If your NSMXpress contains two power supplies, plug a power cord into each AC receptacle.

5. Plug the other end of the power cord into a wall socket.

   If your NSMXpress contains two power supplies, plug each power cord into a separate power circuit to ensure that the NSMXpress continues to receive power if one of the power circuits fails.

6. Plug the Ethernet cable into the port marked ETH0 on the front panel. See Figure 1 on page 6.

   **Figure 1: Front Panel of NSMXpress**

   ![Front Panel of NSMXpress](image)

   7. Plug the null modem serial cable into the console port. See Figure 1 on page 6.

      This cable was shipped with your NSMXpress. If you do not have this cable, use any other null modem serial cable.

8. Push the power button in the upper left corner of the front panel.

    The green LED below the power button turns on. The NSMXpress hard disk LED turns on whenever the appliance reads data from or writes data to an NSMXpress hard disk.

    The internal port uses two LEDs to indicate the LAN connection status, which is described in Table 6 on page 7.

Hardware installation is now complete. The next step is to set up the software, as described in “Initial Setup Configuration” on page 7.

Table 6 on page 7 provides LED information for the ETH0 and ETH1 ports.
Table 6: Ethernet Port LEDs

<table>
<thead>
<tr>
<th>LAN Status</th>
<th>LED 1</th>
<th>LED2</th>
</tr>
</thead>
<tbody>
<tr>
<td>10 Mbps connection</td>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>100 Mbps connection</td>
<td>Green</td>
<td>Off</td>
</tr>
<tr>
<td>1000 Mbps connection</td>
<td>Orange</td>
<td>Off</td>
</tr>
<tr>
<td>Data is being transferred</td>
<td>Orange, Green, or Off</td>
<td>Blinking</td>
</tr>
<tr>
<td>No connection</td>
<td>Off</td>
<td>Off</td>
</tr>
</tbody>
</table>

Initial Setup Configuration

When you first turn on an unconfigured NSMXpress appliance, you need to enter basic network and machine information through the serial console to make your appliance accessible to the network. After entering these settings, you can continue configuring the appliance using the CLI or the Web interface. You are not prompted for the initial setup information again.

This section describes the required serial console setup and the tasks you need to perform when connecting to your NSMXpress for the first time:

- Boot NSMXpress on page 7
- Set Up Your Appliance on page 8

Boot NSMXpress

To configure NSMXpress for the first time, you must attach your NSMXpress appliance to a console terminal running an emulation utility such as HyperTerminal.

1. Configure a console terminal or terminal emulation utility to use the following serial connection parameters:
   - 9600 bits per second
   - 8-bit no parity (8N1)
   - 1 stop bit
   - No flow control
2. Connect the terminal or laptop to the null modem serial cable plugged into the NSMXpress console port.
3. Turn on the NSMXpress appliance.

When NSMXpress is powered on, the serial console displays diagnostic information before proceeding to the boot countdown. When complete, the serial console displays the login prompt terminal emulator.

NSMXpress.juniper.net login:
4. Enter **admin** as your default login name.
5. Enter **abc123** as your default password.
6. Change your default password when prompted. Enter the default password first, followed by your new password. All passwords are case sensitive.

**Set Up Your Appliance**

This section provides the minimum information necessary to make your appliance active on the network.

To set up your appliance either as a regional server or a central manager, follow these steps:

1. Enter the IP address for interface eth0 and press Enter.
2. Enter the subnet mask for interface eth0 and press Enter.
3. Enter the default route or default gateway address for interface eth0 and press Enter.

Applying changes...
Re-loading database
ip_tables: (C) 2000–2002 Netfilter core team
ip_tables: (C) 2000–2002 Netfilter core team
ip_tables: (C) 2000–2002 Netfileter core team
Done!

Your NSMXpress is now active on the network.
To configure your system via a web browser, connect to:
https://10.150.43.205/admin

To configure your system via command line, type:
nsm_setup

For operation of NSM server, switch to user “nsm”.
Please consult NSM product documentation for details.

[admin@NSMXpress ~]$ 

To complete the setup process using the CLI, go to “CLI Configuration” on page 8.
To complete the setup process using the Web interface, go to “Web Interface Configuration” on page 9.

**CLI Configuration**

To finish initial setup from the CLI, use the following steps. If you are logged in, enter **nsm_setup** at the command prompt.

If you are not logged on, follow these steps:

1. Enter your admin username, and then press Enter.
2. Enter your password and then press Enter:
3. Enter \textit{y} to run the system setup program from the CLI.

\textbf{NOTE:} These values are not case-sensitive. However, the uppercase N indicates it is the default value. Any keystroke, including Enter but not \textit{y} or \textit{Y}, accepts the default value.

4. Go to “Installing and Configuring NSM from the CLI” on page 11 for information about how to install and configure NSM on your NSMXpress appliance from the CLI.

\textbf{NSMXpress Users}

NSMXpress has three user levels. All users log in as the “admin” user. To use the command line to administer NSM, change to the “nsm” user. For advanced administration, change to the “root” user.

The following users are available to manage NSMXpress.

- “admin” user—Logs into the NSMXpress setup program and changes to “nsm” user or “root” user from the command line.
- “nsm” user—Administers NSM services. To change to the “nsm” user from the “admin” user, go to the $ prompt, enter \texttt{sudo su - nsm} for the $ nsm prompt, then enter the “admin” password you set when logging into the NSMXpress appliance. To return to the “admin” user, enter \texttt{exit} from the $ prompt.
- “root” user—Administers advanced system settings. To change to “root” user from the “admin” user, go to the $ prompt, enter \texttt{sudo su - root} for the # root prompt, then enter the “admin” password you set when logging into the NSMXpress appliance. To return to the “admin” user, enter \texttt{exit} from the # prompt.

\textbf{Web Interface Configuration}

To finish initial setup from a Web interface, use the following steps.
1. Copy the URL (starting with https://) from the terminal emulator after installing NSMXpress:

   Your NSMXpress is now active on the network.
   To configure your system via a web browser, connect to:
   https://10.150.43.205/admin

2. Open a Web browser and paste the URL into the address text box.
3. Press Enter to open the NSMXpress login page.
4. Enter the admin user name and password and then click Login.
5. See “Configuring NSM from the Web Interface” on page 31 for details about how to install and configure NSM on your NSMXpress appliance from the Web interface.
Chapter 2
Installing and Configuring NSM from the CLI

This chapter describes how to install and configure NSM on your NSM Xpress appliance from the command-line interface (CLI). It contains the following sections:

- Navigating the Menus on page 11
- Configuring the NSM Software on page 13
- Configuring a Regional Server on page 14
- Configuring the Central Manager on page 20
- Configuring Standard Configuration Options on page 24
- NSMXpress Default Restoration on page 28

Navigating the Menus

As you configure NSM on your NSM Xpress appliance, the following standard navigational menu options are available to you. This section provides information on general options you can use during setup and configuration. These options include:

- General Options on page 11
- Using nsm_setup on page 12

General Options

The NSM Configuration Main Menu has the following options:

NSM Configuration Main Menu

1> Management IP [10.150.43.205]
   The IP address on this server that will be used for management

2> NSM 'super' password []
   Password for 'super' user

3> GUI server one-time password []
   Password to initiate authentication between HA peers and to Central Manager. This password must be the same for all NSM servers in this installation.
4> NSM License type []
Specify a license file, or select "Base Install"
to use the built-in limited device license.

A> Apply settings
C> Cancel all changes and quit
R> Redraw menu

Choice [1-4,A,C,R]:

To select an option, enter the number at the prompt and then press Enter. The
following options are available on most menus:

■ Numbered Options—Enter setting options by number (1, 2, and so on) to access
individual parameters or open menus.

■ Apply settings—Enter A to apply and save any modifications you have made
and take you out of the setup program.

■ Cancel all changes and quit—Enter C to take you out of the setup program without
saving any changes you made since you last saved.

■ Redraw menu—Enter R to redraw the screen text.

■ Main Menu/Return to Main Menu—Enter M to return to the main menu. This
option is last on most menus.

■ Quit—Enter Q to exit from the setup program. You will be prompted to save or
cancel any changes you made since you last saved:

  Q> Quit
  R> Redraw menu

  Choice [1-9,Q,R]: Q

**Using nsm_setup**

After initial setup, you can cancel out of the NSMXpress setup program and later
return to it. Follow these steps to return to the NSMXpress setup program. The steps
in this procedure assume NSMXpress is connected to the computer running a terminal
emulation program. If not, see “Initial Setup Configuration” on page 7 for details.

---

**NOTE:** Run nsm_setup with your “admin” user login only. Do not run nsm_setup
as an “nsm” user.

---

To return to the setup program after the initial setup:
1. Turn on NSMXpress and wait for the login prompt:

```
Juniper NSMXpress NSM 2008.2r2
Kernel 2.6.9-42.0.8.ELsmp on an i686

NSMXpress.juniper.net logon: admin
Password:
Last Login: Tue May 17 09:43:50 on tty50
Run NSMXpress system setup? [y/N] N

To start system setup manually, type:
nsm_setup
for operation of NSM server, switch to user “nsm”.
Please consult NSM product documentation for details.

[admin@NSMXpress ~]$```

2. Log in using your “admin” user name and password.
3. Enter `nsm_setup` at the prompt.
4. Enter your password and press Enter.
5. From the NSMXpress Settings menu:
   - For a regional server, enter 9, and then enter 1 to display the NSM Configuration Main Menu for typical settings, or enter 2 for custom settings.
   - For a central manager, enter 9 to display the Configuration Main Menu.

### Configuring the NSM Software

After logging in as an “admin” user, an initial setup script walks you through additional configuration system settings before finalizing the NSM installation. This section describes that setup process.

The steps in this procedure assume you:
- Have completed all appropriate steps in “Getting Started” on page 3.
- Have a console terminal or terminal emulation utility running.
- See the following command output in the emulation utility window:

```
Your NSMxpress is now active on the network.
To configure your system via a web browser, connect to:
    https://10.150.43.205/admin

To configure your system via command line, type:
nsm_setup

For operation of NSM server, switch to user “nsm”
Please consult NSM product documentation for details.

[admin@NSMXpress ~]$
```
Your NSMXpress appliance comes preconfigured as a regional server or a central manager, as described in the following sections:

- Configuring a Regional Server on page 14
- Configuring the Central Manager on page 20

## Configuring a Regional Server

For details on using the general setup menu items, see “Navigating the Menus” on page 11.

To configure the regional server, select one of the following options by number:

- Typical Settings—Enter 1 to select typical settings. This option provides a simplified menu to install a regional server. When using these options neither HA nor statistical report server (SRS) can be in use.
- Custom Settings—Enter 2 to select custom settings. This option provides full access to all configuration options including HA and SRS for regional server.

The following sections provide details of these options:

- Configuring Typical Settings on page 14
- Configuring Custom Settings on page 15

## Configuring Typical Settings

This section describes the options that are available for a typical installation for the regional server:

**NSM Configuration Main Menu**

1> Management IP [10.150.43.205]
   The IP address on this server that will be used for management

2> NSM 'super' password []
   Password for 'super' user

3> GUI server one-time password []
   Password to initiate authentication between HA peers and to Central Manager. This password must be the same for all NSM servers in this installation.

4> NSM License type []
   Specify a license file, or select "Base Install" to use the built-in limited device license.

A> Apply settings
C> Cancel all changes and quit
R> Redraw menu

Choice [1-4,A,C,R]:

14
You have the following options:

- **Management IP**—Enter 1 to select interface eth0 or eth1 as the primary IP address for your management server. Once configured, the setup program displays the IP address for the interface you selected.

- **NSM ‘super’ password**—Enter 2 to specify an NSM super password. This password must be at least eight characters long and is case sensitive. This password is used by the NSM superuser (also referred to as the NSM administrator). This user has the highest level of privilege in NSM.

- **GUI Server one-time password**—Enter 3 to specify this password. This password authenticates this server to its peers in a high-availability configuration, and to the central manager.

- **NSM License type [Base Install]**—Enter 4 to specify the license option. Enter **Base Install** to use the built-in limited device license for as many as 25 devices. This option is the default. Otherwise, enter the filename of the license file you purchased from Juniper Networks that permits you to manage more than 25 devices.

For additional details about NSM licensing, see the *Network and Security Manager Installation Guide*.

### Configuring Custom Settings

This section describes the custom options that are available for a regional server configuration. The custom options include the typical options described in the previous section as well as the following two options:

**5> Menu: High Availability [Off]**

**6> Menu: Advanced Options**

You have the following options:

- **High Availability**—Enter 5 to open a menu to configure HA.

- **Advanced Options**—Enter 6 to open a menu of additional configurable options, including the port number for receiving messages through the NSM API, remote database replication details, and the Statistical Report Server (SRS).

The following sections provide details about these options:

- Configuring High Availability on page 16
- Configuring Advanced Options on page 17
Configuring High Availability

**NOTE:** When installing NSM regional server in a high availability configuration with a shared disk, you must first revert the system to factory default values using the boot menu. See “NSMXpress Default Restoration” on page 28 for details.

The following options are available to configure high availability (HA) on the regional server.

- **High Availability**—Enter 1 to turn HA on or off.
- **Primary Status**—Enter 2 to specify NSMXpress as either the primary or secondary server. At the next prompt, enter y for the primary server. Enter n for a secondary server.
- **HA Remote IP**—Enter 3 to specify the IP address for the HA peer in the HA cluster.
- **HA Link Failure Detection IP**—Enter 4 to specify the IP address of a machine outside the HA cluster that you can ping to verify connection status.
- **HA Inter-server password**—Enter 5 to specify the heartbeat password used between the primary and secondary servers.
- **Menu: Shared Disk**—Enter 6 to open a menu to help you configure a shared disk. NSMXpress supports shared disks with NFS only. Because of the data-intensive nature of NSM, we recommend gigabit speed links (1000 Mbps) for shared disk usage. For more information on options available to you for custom settings, refer to the Network and Security Manager Installation Guide.

1> Shared Disk: Gui Server [n]
   If 'y', data directory for GUI Server is a shared disk partition

2> Shared Disk: Device Server [n]
   If 'y', data directory for Device Server is a shared disk partition

3> Shared Disk Source (NFS) []
   Source of shared disk, e.g. /dev/sdc1 or server:/share

4> Shared Disk NFS Mount Options [rw]
   Options when mounting shared disk e.g. rw, intr, tcp, soft, timeo=2

5> Return to High Availability menu

- **Menu: HA Links**—Enter 7 to open a menu to help you configure the second HA link in the HA cluster. Use the items in this menu to set up a redundant link for the HA cluster. If you are going to use a second link, you need to set the IP address for eth1 before configuring this setting (see “Setting Interface Options” on page 25 for more information). Setting a redundant link is optional. For more information on options available to you for custom settings, refer to the Network and Security Manager Installation Guide.
If you configure HA with just one heartbeat link, then device management traffic and data replication traffic both use that link. If you configure two links, device management traffic uses the first link and data replication uses the second.

If the HA link count is set to 1, the only options available are to set the HA link count and to return to the High Availability menu. If the HA link count is set to 2, all options are available.

<table>
<thead>
<tr>
<th>Number</th>
<th>Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>HA Link count [2]</td>
</tr>
<tr>
<td></td>
<td>Number of heartbeat links between the Primary and Secondary Servers.</td>
</tr>
<tr>
<td>2</td>
<td>HA Link 2 Local IP []</td>
</tr>
<tr>
<td></td>
<td>IP address for this machine's secondary heartbeat link</td>
</tr>
<tr>
<td>3</td>
<td>HA Link 2 Remote IP []</td>
</tr>
<tr>
<td></td>
<td>IP address for the peer's secondary heartbeat link</td>
</tr>
<tr>
<td>4</td>
<td>HA Remote Replication IP []</td>
</tr>
<tr>
<td></td>
<td>IP address used for remote HA replications</td>
</tr>
<tr>
<td>5</td>
<td>Return to High Availability Menu</td>
</tr>
</tbody>
</table>

Menu: HA Advanced Settings—Enter 8 to open a menu to configure HA advanced settings. For more information on options available to you for custom settings, refer to the Network and Security Manager Installation Guide.

<table>
<thead>
<tr>
<th>Number</th>
<th>Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>HA Heartbeat Frequency [15]</td>
</tr>
<tr>
<td></td>
<td>Time interval in seconds between heartbeat messages (Default is 15 seconds)</td>
</tr>
<tr>
<td>2</td>
<td>HA Heartbeat Failure Threshold [4]</td>
</tr>
<tr>
<td></td>
<td>Number of missing heartbeat messages before automatic switchover occurs (Default is 4 missing messages)</td>
</tr>
<tr>
<td>3</td>
<td>HA Data Replication Timeout [1800]</td>
</tr>
<tr>
<td></td>
<td>Rsync Command Replication Timeout (Default is 1800 seconds)</td>
</tr>
<tr>
<td>4</td>
<td>Return to high Availability menu</td>
</tr>
</tbody>
</table>

**Configuring Advanced Options**

The Advanced Options menu provides the following configuration options:

Menu: Advanced Options

<table>
<thead>
<tr>
<th>Number</th>
<th>Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>https port for NBI service [8443]</td>
</tr>
<tr>
<td></td>
<td>The port number to listen for NBI</td>
</tr>
<tr>
<td></td>
<td>(Default is 8443)</td>
</tr>
<tr>
<td>2</td>
<td>Menu: Remote Replication of Database [Off]</td>
</tr>
<tr>
<td>3</td>
<td>Menu: SRS [Off]</td>
</tr>
</tbody>
</table>
Main Menu
Redraw menu

Choice [1-3,M,R]:

You have the following options:

- https port for NBI service—Enter 1 to change the port number for listening for messages for the NSM API. In response to the prompt, enter a value in the range 1024 through 65535. Any number outside this range returns an error message. The default value is 8443.

- Menu: Remote Replication of Database—Enter 2 to display a menu of options for configuring the time of day to take the backup, the location of the backup, and timeout value.

- Menu: SRS—Enter 3 to open a menu to configure Statistical Report Server (SRS).

The following sections provide details about configuring remote backup and SRS:

- Enabling and Configuring Remote Replication of the Database on page 18
- Enabling and Configuring Statistical Report Server on page 19

**Enabling and Configuring Remote Replication of the Database**

On the Advanced Options menu, enter 2 to open a menu that allows you to mirror the daily backup to an external server. You can toggle it on or off. After you turn it on, use the menu options to configure this option:

1> Remote Replication of Database [n]
   If 'y', local backups will be sent to a remote backup machine

2> Hour of day to Replicate Database [02]
   Hour to start a backup

3> Remote backup IP [ ]
   IP address of a remote backup machine

4> Remote Replication Timeout (seconds) [1800]
   Rsync Command Backup Timeout (seconds)
   (Default is 1800 seconds)

The screen always shows the current status of the remote backup database. If no status exists, the option has not yet been configured.

- Remote Replication of Database—Enter 1 to turn remote replication on or off. At the next prompt, enter y to change the state.

- Hour of day to Replicate Database—Enter 2 to start the backup at the specified time. The valid range is 00-23.

- Remote Backup IP—Enter 3 to specify the IP address of the remote backup machine. Backup information is copied to the /var/netscreen/dbbackup directory on the remote server. The ‘nsm’ user must exist on both servers and you must
establish an SSH trust relationship. See the *Network and Security Manager Installation Guide* for details.

- Remote Replication Timeout—Enter 4 to time out the remote backup. The valid range is 1-65535 seconds.

### Enabling and Configuring Statistical Report Server

The following options are available to configure statistical report server (SRS):

---

**NOTE:** SRS must be installed on a separate server from NSM.

---

1> SRS [n]
   Statistical Report Server will be used with this GUI Server

2> SRS DB IP []
   Database server IP address

3> SRS DB Type [pgsql]
   Database Type

4> SRS Database Name [netscreen]
   Database name

5> SRS DB Owner Name [netscreen]
   Database user name

6> SRS DB Owner Password []
   Database password

You have the following options:

- SRS—Enter 1 to turn the statistical report server on or off. At the next prompt, enter y to turn it on or N to turn it off. If you turn it on, the SRS will be used with the GUI Server.
- SRS DB IP—Enter 2 to specify the IP address for the server on which you have installed the SRS database server.
- SRS DB Type—Enter 3 to specify the database type. The options are pgsql (default), oracle, and mssql.
- SRS Database Name—Enter 4 to specify the name of the SRS database on the SRS server. The default value for this option is netscreen.
- SRS DB Owner Name—Enter 5 to specify the name of the SRS database owner. The default value for this option is netscreen.
- SRS DB Owner Password—Enter 6 to specify the owner password for the SRS database. At least eight characters are required. The password is case sensitive.

Click **Submit** to save the options and return to the NSM Configuration Main Menu.
Configuring the Central Manager

For details about using the general setup menu items, see “Navigating the Menus” on page 11.

This section describes the options that are available for a central manager configuration. The central manager main menu options are:

NSM Configuration Main Menu

1> Management IP [10.150.43.205]
   The IP address on this server that will be used for management

2> NSM 'super' password []
   Password for 'super' user

3> GUI server one-time password []
   Password for authentication between HA peers and to all Regional Servers

4> Menu: High Availability [Off]

5> Menu: Advanced Options

A> Apply settings
C> Cancel all changes and quit
R> Redraw menu

Choice [1-5,A,C,R]:

You have the following options:

- Management IP—Enter 1 to select interface eth0 or eth1 as the primary IP address for your management server. Once configured, the setup program displays the IP address for the interface you selected.

- NSM super password—Enter 2 to specify an NSM ‘super’ password. This password must be at least eight characters long and is case sensitive. This password is used by the NSM superuser (also referred to as the NSM administrator). This user has the highest level of privileges in NSM.

- GUI Server one-time password—Enter 3 to specify this password. This password authenticates this server to its peer in a high-availability configuration, and to regional servers.

- Menu: High Availability—Enter 4 to open a menu to configure HA. See “Configuring High Availability” on page 21.

- Menu: Advanced Options—Enter 5 to open a menu of additional options, including the port number for receiving messages through the NSM API, and remote database replication details.
The following sections provide procedures for configuring HA and advanced options:

- Configuring High Availability on page 21
- Configuring Advanced Options on page 23

**Configuring High Availability**

To configure high availability (HA), from the NSM Configuration Main menu, enter 4. NSMXpress displays the High Availability menu:

1> High Availability [n]
   Whether to enable HA on this server or not

2> Primary Status [y]
   If 'y', this machine is a Primary Server
   and if 'n' this machine is a Secondary
   Server

3> HA Remote IP []
   IP address for the peer's primary
   heartbeat link

4> HA Link Failure Detection IP []
   IP address outside the HA cluster

5> HA Inter-server password []
   Shared password for heartbeat

6> Menu: Shared Disk [Off]

7> Menu: HA Links

8> Menu: HA Advanced Settings

The following options are available to configure HA:

- High Availability—Enter 1 to turn HA on or off.
- Primary Status—Enter 2 to set NSMXpress as either the primary or secondary server. At the next prompt, enter y for a primary server; enter n for a secondary server.
- HA Remote IP—Enter 3 to set the IP address for the HA peer in the HA cluster.
- HA Link Failure Detection IP—Enter 4 to set the IP address of a computer outside the HA cluster that you can ping to verify connection status.
- HA Inter-server password—Enter 5 to set the heartbeat password used between the primary and secondary servers.
- Menu: Shared Disk—Enter 6 to open the Shared Disk menu.

The options in this menu help you configure a shared disk. NSMXpress supports shared disk via NFS only. Due to the data-intensive nature of NSM, we recommend gigabit speed links (1000 Mbps) for shared disk use. For more information on custom settings, refer to the *Network and Security Manager Installation Guide*. 
1> Shared Disk: Gui Server [n]  
If 'y', data directory for GUI Server  
is a shared disk partition

2> Shared Disk Source (NFS) []  
Source of shared disk, e.g. /dev/sdc1  
or server:/share

3> Shared Disk NFS Mount Options []  
Options when mounting shared disk  
e.g. rw,intr,tcp,soft,timeo=2

4> Return to High Availability menu

■ Menu: HA Links—Enter 7 to open the HA Links menu.

The options in this menu help you configure the second HA link in the HA cluster.  
If you are going to use a second link, you need to set the IP address for eth1  
before configuring this setting (see “Setting Interface Options” on page 25 for  
details). Setting a redundant link is optional. For more information on options  
available to you for custom settings, refer to the Network and Security Manager  
Installation Guide.

If the HA link count is set to 1, the only options available are to set the HA link  
count and to return to the High Availability menu. If the HA link count is set to  
2, all options are available.

1> HA Link count [2]  
Number of heartbeat links between the Primary and Secondary  
Server.

2> HA Link 2 Local IP []  
IP address for this machine's secondary heartbeat link

3> HA Link 2 Remote IP []  
IP address for the peer's secondary heartbeat link

4> HA Remote Replication IP []  
IP address used for remote HA replications

5> Return to High Availability menu

■ Menu: HA Advanced Settings—Enter 8 to open the HA advanced Settings menu.  
For more information about HA advanced settings, refer to the Network and  
Security Manager Installation Guide.

1> HA Heartbeat Frequency [15]  
Time interval in seconds between heartbeat messages (Default is 15  
seconds)

2> HA Heartbeat Failure Threshold [4]  
Number of missing heartbeat messages before automatic switchover  
occurs (Default is 4 missing messages)

3> HA Data Replication Timeout [1800]  
Rsync Command Replication timeout (Default is 1800 seconds)
Configuring Advanced Options

To configure advanced options, from the NSM Configuration Main menu, enter 5. NSMXpress displays the Advanced Options menu:

Menu: Advanced Options

1> https port for NBI service [8443]
The port number to listen for NBI
(Default is 8443)

2> Menu: Remote Replication of Database [Off]

M> Main Menu
R> Redraw menu

Choice [1-2,M,R]:

You have the following options:

- **https port for NBI service**—Enter 1 to change the port number for listening for messages for the NSM API. In response to the prompt, enter a value in the range 1025 through 65535. Any number outside this range returns an error message. The default value is 8443.

- **Menu: Remote Replication of Database**—Enter 2 to display a menu of options for configuring the time of day to take the backup, the location of the backup, and timeout value. See “Enabling and Configuring Remote Replication of the Database” on page 23.

Enabling and Configuring Remote Replication of the Database

On the Advanced Options menu, enter 2 to open a menu that allows you to mirror the daily backup to an external server. You can toggle it on or off. After you turn it on, use the menu options to configure this option:

1> Remote Replication of Database [n]
   If 'y', local backups will be sent to a remote backup machine

2> Hour of day to Replicate Database [02]
   Hour to start backup

3> Remote Backup IP []
   IP address of a remote backup machine

4> Remote Replication Timeout (seconds) [1800]
   Rsync Command Backup Timeout (seconds)
   (Default is 1800 seconds)
The screen always shows the current status of the remote backup database. If no status exists, the option has not yet been configured.

- **Remote Replication of Database**—Enter 1 to turn remote replication on or off. At the next prompt, enter y to change the state.
- **Hour of day to Replicate Database**—Enter 2, and then specify the hour to start the backup. The valid range is 00-23.
- **Remote Backup IP**—Enter 3 to specify the IP address of the remote backup server. Backup information is copied to the /var/netscreen/dbbackup directory on the remote server. The ‘nsm’ user must exist on both servers and you must establish an SSH trust relationship. See the Network and Security Manager Installation Guide for details.
- **Remote Replication Timeout**—Enter 4 to change the timeout period for the remote backup. The valid range is 1-65535 seconds.

**Configuring Standard Configuration Options**

After the initial setup, continue configuring typical options, including the following tasks. Follow the setup prompts on the main menu to set or modify these options. Your configuration options (with the exception of any password changes) will not take effect until you apply the changes.

Run nsm_setup to access these options on the NSMXpress Settings Menu:

- Changing the Password on page 24
- Setting Interface Options on page 25
- Setting Routing Options on page 25
- Changing the NSMXpress Hostname on page 26
- Adding DNS Servers on page 26
- Setting the System Time on page 26
- Forwarding Local Status E-mails on page 27
- Updating System Security on page 27
- Saving Setup Options on page 28

**Changing the Password**

To change your password:

1. On the NSMXpress Settings Menu, enter 1 at the prompt.
2. Enter y when prompted to change the password for an “admin” user.
3. Type the new password and press Enter.
4. Retype the new password and press Enter.

Your password is changed and the setup program returns you to the NSMXpress Settings menu.
**Setting Interface Options**

NSMXpress has two ports labeled ETH0 and ETH1. During initial setup, you specify the eth0 interface options. Use this menu to set interface options for eth1 or modify either interface.

---

**NOTE:** If you are going to use a second link, you need to configure an IP address for eth1 before configuring this setting.

---

To set or modify interface options:

1. On the NSMXpress Settings menu, enter **2** at the prompt. The menu shows the existing status of each interface.
2. Set or modify options for one of the interfaces by selecting one of the following options:
   - **1** to modify eth0.
   - **2** to set or modify eth1.
3. Make the following selection for interface options by selecting one of the following options:
   - **1** to change the IP address and return to the NSMXpress Settings menu.
   - **2** to go to the next step.
4. Make the following selection for physical parameters (such as interface speed) by selecting one of the following options:
   - **1** to set the autonegotiate option and return to the main menu.
   - **2** to set the physical parameters manually and go to the next step.
5. Select the interface speed by entering one of the following options:
   - **1** for 10 Mbps and go to the next step.
   - **2** for 100 Mbps and go to the next step.
   - **3** for 1000 Mbps and go to the next step.
6. Enter **1** for full duplex or **2** for half duplex, and then return to the NSMXpress Settings menu.

**Setting Routing Options**

To set or modify routing options:

1. On the NSMXpress Settings menu, enter **3** at the prompt.
2. Enter one of the following options:
   - **1** to change default gateway options (optional).
Follow the prompts to change the IP address of the default gateway and return to the NSMXpress Settings menu.

- 2 to change the static routing options (optional).

Follow the prompts to add a new static route and return to the NSMXpress Settings menu.

**Changing the NSMXpress Hostname**

To change the hostname:
1. On the NSMXpress Settings menu, enter 4 at the prompt.
2. Enter y at the verification prompt to continue.
3. Enter the new hostname and press Enter to return to the NSMXpress Settings menu.

**NOTE:** If a hostname consisting of 4 or more labels is changed to a different hostname, also with 4 or more labels, the previous hostname alias might remain in the `/etc/hosts` file. This condition can be corrected by manually editing the `/etc/hosts` file.

**Adding DNS Servers**

You can add up to three DNS servers. Enter each one using dotted decimal notation. Each addition returns you to the main menu. If you want to add more DNS servers, repeat the following procedure.

To set the DNS servers:
1. On the NSMXpress Settings menu, enter 5 at the prompt.
2. Enter 1 to add a name server.
3. When prompted, enter the new nameserver in dotted decimal notation.

**Setting the System Time**

You can change time zones or NTP configuration. The default time zone is set for Pacific Standard Time (PST)/Pacific Daylight Time (PDT). Select time zones in the following order:

- Continent or ocean
- Country
- Region
NOTE: NTP is disabled by default. We recommend that you enable this option to ensure that the time is always accurate.

To change time options:
1. On the NSMXpress Settings menu, enter 6 at the prompt.
2. Enter 1 to change the time zone.
   Follow the prompts to find the time zone you want based on the options listed earlier. The final selection returns you to the NSMXpress Settings menu.
3. Enter 2 to set NTP servers.
   NTP servers automatically set the system clock based on external time sources.
4. Enter one of the following values at the prompt:
   - 1 to enable or disable NTP.
   - 2 to add an NTP server.
   The remaining numbered options allow you to remove an NTP server from the list.
5. Follow the prompts to enable, set, or delete the NTP servers and return to the NSMXpress Settings menu.

**Forwarding Local Status E-mails**

You can use this option to forward all local root e-mail messages to an e-mail address. You can add an unlimited number of e-mail addresses in addition to mailing lists to help manage large numbers of recipients.

To set the Forward Local Status:
1. On the NSMXpress Settings menu, enter 7 at the prompt.
2. Enter 1 to add or change the recipient.
3. Enter 2 to remove the recipient.

**Updating System Security**

System security updates are NSMXpress operating system-level patches that protect the system against any future reported security vulnerabilities. NSMXpress checks for new updates daily by connecting to Juniper Networks.

To manage system security updates:
1. On the NSMXpress Settings menu, enter 8 at the prompt.
2. Enter one of the following values to select the option:
1. To check for and install security updates now.
2. To enable or disable automatic security updates.
3. To check for and install the latest available NSMxpress version.
4. To set the proxy for security update check.

3. Follow the prompts to manage security updates, and then return to the NSMxpress Settings menu.

**saving setup options**

Before you configure the regional server or the central manager, NSMxpress opens the Apply Change submenu. If you quit out of a menu after making changes, NSMxpress also opens this screen and prompts you to save your changes. Updates are enabled by default.

Select a change to cancel it:
1> IP Change: eth1 is 192.168.1.78 / 255.255.255.0
2> Add route: 192.168.0.0 /255.255.0.0 -> eth1 : [192.168.1.254]
3> DNS add: 192.168.2.2
4> Enable NTP
5> Security updates: automatic check Disabled

A> Apply all changes
B> Make more changes
C> Cancel all changes and quit
R> Redraw menu

Choice [1-5,A,M,C,R]:

You have three options for saving changes:
- At the prompt, enter one of the following menu options:
  - A to apply all the new changes.
  - M to make more changes before configuring the regional server or the central manager.
  - C to cancel all new changes and quit the NSMxpress setup program. After canceling a change, the Change Apply submenu reappears.
- Enter the number next to a displayed change to cancel only the selected change.
- Highlight one of the options you modified and delete it.

**NSMxpress Default Restoration**

When you reinstall NSMxpress, the appliance is completely reimaged. No user data remains on the system. If you want to preserve your database, back it up before reinstalling.
To reinstall NSMXpress, use the following procedure. The steps in the procedure assume NSMXpress is connected to the computer with a null-modem cable. If not, refer to the section “Initial Setup Configuration” on page 7 for details.

To reinstall the NSMXpress configuration:

1. Turn on NSMXpress.
2. Press any key while the Booting NSMXpress countdown scrolls through the screen to access the boot menu:

   Press any key to enter the menu

   Booting NSMXpress
   Booting NSMXpress
   Booting NSMXpress
   Booting NSMXpress
   Booting NSMXpress
   Booting NSMXpress
   in 4 seconds...

3. Use the arrow keys to select **Re-Install current-version-number**, and then press Enter:

   NSMXpress
   Rescue
   Re-Install <current-version-number>
   Re-Install <previous-version-number>
   Rescue Boot from Secondary Drive

**NOTE:** If you have not updated the recovery partition through the Web UI, only the Re-install option (option to install the previous version) is displayed.

4. Read the paragraph, and then press **Enter**.

   Booting 'Re-Install'

   Using this option will completely erase your appliance and load the factory default image. No data recovery is possible after re-installing. To confirm erase and re-install, type “erase” as the password prompt. To abort and boot into Rescue mode, just hit <Enter> at the password prompt. Press any key.

5. Enter **erase** at the prompt to erase the disk. This task will take a few minutes.

   When reinstallation is finished, you are prompted to login.
Chapter 3

Configuring NSM from the Web Interface

This chapter describes how to configure NSM from the NSM Xpress Web interface. It contains the following sections:

- Configuring the NSM Software on page 31
- Managing NSM Administration on page 40
- Managing System Administration on page 45
- Maintaining NSM Xpress on page 56
- Troubleshooting on page 59
- Viewing System Information on page 63

Configuring the NSM Software

After logging in as an ‘admin’ user, an initial setup script walks you through additional configuration system settings before finalizing the NSM installation. This chapter describes that setup process.

Your NSM Xpress appliance comes preconfigured as a regional server or a central manager. Most installation and configuration steps in this section are identical for both types of server. All exceptions are noted.

After logging into the NSM Xpress Web interface, NSM Xpress provides you with the following installation options:

- Configuring Basic Settings on page 31
- Configuring High Availability on page 34
- Advanced Options on page 36
- Installing NSM Software on page 39

Configuring Basic Settings

To install the regional server or central manager software using the minimum requirements:

1. Complete all appropriate steps in “Getting Started” on page 3.
2. Enter the https://<ip>/admin URL for your appliance in a Web browser. See “Web Interface Configuration” on page 9 for details.
3. Log into the Web interface as an ‘admin’ user to open the Install NSM Regional Server window (see Figure 2 on page 32) or the Install NSM Central Manager window (see Figure 3 on page 33).

**NOTE:** The ‘admin’ user default username is admin and the password is the one you created in Step 6 of “Boot NSMXpress” on page 7.
4. Enter the primary IP address of your management server for eth0 (the default).

You can use the default IP address next to the first radio button or select the second radio button and then enter a different IP address. Each IP address you add (in addition to the default IP address) will be available in the drop-down list after you click the second radio button.

5. Enter the NSM superuser password in the top text box, and then reenter it in the text box below it.

This password must be at least eight characters long and is case sensitive. This password is used by the NSM superuser (also referred to as the NSM administrator). This user has the highest level of privileges in NSM.

6. Enter the GUI Server one-time password in the top text box, and then reenter it in the text box below it. This password is used to authenticate this NSM server with other NSM servers with which it communicates. Regional servers use this password to authenticate peer servers in an HA configuration and to authenticate the central manager. The central manager uses this password to authenticate its peer server in an HA configuration and any regional servers it manages. NSM servers must have the same GUI Server one-time password, or the authentication will fail.

7. Select the license option. (This option is available only for regional servers.)
   a. Select **Base Install** to use the built-in limited device license for as many as 25 devices.
   b. Click **Upload license file** to upload the license file you generated using the Juniper License Management System (LMS), which permits you to manage more than 25 devices. This license file must be located on your local hard drive.
See the Network and Security Manager installation Guide for more information about NSM licensing.

8. Click Submit to save any changes, and then click Install to install the software.

Configuring High Availability

To configure high availability (HA) settings:

1. On the NSM Configuration Main Menu, click Menu next to High Availability to access HA options. See Figure 4 on page 34.

Figure 4: High Availability Options

<table>
<thead>
<tr>
<th>Menu: High Availability</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>High Availability</strong></td>
</tr>
<tr>
<td>Whether to enable HA on this server or not</td>
</tr>
<tr>
<td><strong>Primary Status</strong></td>
</tr>
<tr>
<td>If ’y’, this machine is a Primary Server and if ’n’ this machine is a Secondary Server</td>
</tr>
<tr>
<td><strong>HA Remote IP</strong></td>
</tr>
<tr>
<td>IP address for the peer’s primary heartbeat link</td>
</tr>
<tr>
<td><strong>HA Link Failure Detection IP</strong></td>
</tr>
<tr>
<td>IP address outside the HA cluster</td>
</tr>
<tr>
<td><strong>HA inter-server password</strong></td>
</tr>
<tr>
<td>Shared password for heartbeat</td>
</tr>
<tr>
<td><strong>Shared Disk</strong></td>
</tr>
<tr>
<td>Off Menu</td>
</tr>
<tr>
<td><strong>HA Links</strong></td>
</tr>
<tr>
<td>Menu</td>
</tr>
<tr>
<td><strong>HA Advanced Settings</strong></td>
</tr>
<tr>
<td>Menu</td>
</tr>
</tbody>
</table>

2. Use the High Availability option to turn HA on (y) or off (n). The default is off.

3. Use the Primary Status option to set your NSMXpress appliance as either the primary or secondary server in the HA cluster. If you select y, it is the primary server (the default). If you select n, it is the secondary server.

4. Use the HA Remote IP option to enter the IP address for the HA peer in the HA cluster.

5. Use the HA Link Failure Detection IP option to enter the IP address of a computer outside the HA cluster that you can ping to verify connection status.

6. Use the HA Inter-server password option to enter the heartbeat password used between the primary and secondary servers.

7. Click Submit to save the changes.

8. Click Menu next to Shared Disk (see Figure 4 on page 34) to configure a shared disk for regional servers (see Figure 5 on page 35) or for central managers (see Figure 6 on page 35). This step is optional.
NSMXpress supports shared disk via NFS only. Due to the data-intensive nature of NSM, we recommend gigabit speed links (1000 Mbps) for shared disk use. For more information about custom settings, refer to the Network and Security Manager Installation Guide.

9. Click **Menu** next to HA Links (see Figure 4 on page 34) to configure the second link in the HA cluster (see Figure 7 on page 35). This step is optional.

Use the options in this menu to set up a redundant link for the HA cluster. If you are going to use a second link, you need to set the IP address for eth1 before configuring this setting (see “Configuring the Network” on page 46 for details). Setting a redundant link is optional. For more information about custom settings, refer to the Network and Security Manager Installation Guide.
If you configure HA with just one heartbeat link, then device management traffic and data replication traffic both use that link. If you configure two links, device management traffic uses the first link and data replication uses the second.

If you set the HA link count to 2, an expanded menu appears to configure the second link:

**Figure 8: Redundant Links**

10. Click **Menu** next to HA Advanced Settings (see Figure 4 on page 34) to configure HA advanced settings (see Figure 9 on page 36). This step is optional.

For more information about custom settings, refer to the *Network and Security Manager Installation Guide*.

**Figure 9: HA Advanced Settings**

11. Click **Submit** to save the HA options and return to the NSM Configuration Main Menu.

**Advanced Options**

To display the Advanced Options menu, on the NSM Configuration Main Menu, select **Menu** next to Advanced Options. The Advanced Options menu appears as shown in Figure 10 on page 37.
Advanced installation options include:

- **https port for NBI service**—Allows you to configure a port to listen for messages for the NSM API. By default, this value is 8443. You can configure it to any port number from 1025 to 65535.

- **Remote Replication of Database**—Mirrors the daily backup to an external server. You can toggle it on or off. After you turn it on, use the menu options to configure this option.

- **SRS Enabled Options (regional server only)**—Opens a menu to enable and configure Statistical Report Server (SRS). These options enable NSMXpress to interface with SRS. You can toggle it on or off. When it is on, a menu with additional options is available.

**NOTE:** SRS must be installed on a separate server from NSM.

The following sections provide details about the remote replication and SRS options:

- **Enabling and Configuring Remote Replication of the Database** on page 37
- **Enabling and Configuring SRS (Regional Server Only)** on page 38

### Enabling and Configuring Remote Replication of the Database

To configure remote replication of database settings:
1. On the Advanced Options menu, click **Menu** next to Remote Replication of Database (see Figure 4 on page 34) to configure daily backups (see Figure 11 on page 38).

**Figure 11: Remote Replication of Database Options**

<table>
<thead>
<tr>
<th>Menu: Remote Replication of Database</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Remote Replication of Database</strong></td>
</tr>
<tr>
<td>If (\text{y}), local backups will be sent to a remote backup machine</td>
</tr>
<tr>
<td><strong>Hour of day to Replicate Database</strong></td>
</tr>
<tr>
<td>Hour to start a backup</td>
</tr>
<tr>
<td><strong>Remote Backup IP</strong></td>
</tr>
<tr>
<td>IP address of a remote backup machine</td>
</tr>
<tr>
<td><strong>Remote Replication Timeout (seconds)</strong></td>
</tr>
<tr>
<td>Rsync Command Backup Timeout (seconds)</td>
</tr>
</tbody>
</table>

2. Use the **Remote Replication of Database** option to turn remote replication on (\(\text{y}\)) or off (\(\text{n}\)). The default is off.

3. Use the **Hour of day to Replicate Database** option to start the backup. The valid range (in hours) is 00-23. The default is 2 AM.

4. Use the **Remote Backup IP** option to enter the IP address of the remote backup server.

Backup information is copied to the `var/netscreen/dbbackup` directory on the remote server. The ‘nsm’ user must exist on both servers and you must establish an SSH trust relationship. See the *Network and Security Manager Installation Guide*, for details.

5. Use the **Remote Replication Timeout** option to set up a timeout for Rsync. The valid range (in seconds) is 1-65535. The default is 1800 seconds.

6. Click **Submit** to save the options and return to the main menu or continue with the other advanced installation options.

**Enabling and Configuring SRS (Regional Server Only)**

This option is not available on central manager. To configure statistical report server (SRS) settings:
1. On the Advanced Options menu, click **Menu** next to SRS (see Figure 4 on page 34) to open the SRS menu (see Figure 12 on page 39).

**Figure 12: SRS Menu**

<table>
<thead>
<tr>
<th>Menu: SRS</th>
</tr>
</thead>
<tbody>
<tr>
<td>SRS</td>
</tr>
<tr>
<td>Statistical Report Server will be used with this GUI Server</td>
</tr>
<tr>
<td>SRS DB IP</td>
</tr>
<tr>
<td>Database server IP address</td>
</tr>
<tr>
<td>SRS DB Type</td>
</tr>
<tr>
<td>Database type</td>
</tr>
<tr>
<td>SRS Database Name</td>
</tr>
<tr>
<td>Database name</td>
</tr>
<tr>
<td>SRS DB Owner Name</td>
</tr>
<tr>
<td>Database user name</td>
</tr>
<tr>
<td>SRS DB Owner Password</td>
</tr>
<tr>
<td>Database password</td>
</tr>
</tbody>
</table>

2. Use the SRS options to turn SRS on (**y**) or off (**n**). The default is off. If you turn on this feature, the server is used with the GUI Server.

3. Use the SRS DB IP option to enter the IP address for the server on which you have installed the SRS database server.

4. Use the SRS DB Type option to select the database type. The values are postgresql (the default), oracle, or mssql.

5. Use the SRS Database Name option to enter the name of the SRS database. The default value is netscreen. To enter another name, click the radio button next to the blank text box and enter the name in the text box.

6. Use the SRS DB Owner Name option to enter the owner’s name of the SRS database. The default value is netscreen. To enter another name, click the radio button next to the blank text box and enter the name in the text box.

7. Use the SRS Database Owner Password option to enter the SRS database password. The password requires a minimum of eight characters and is case sensitive. Reenter it in the second text box.

8. Click **Submit** to save the options and return to the NSM Configuration Main Menu.

**Installing NSM Software**

After you submit all your configuration options, click **Install** to install the NSM software on your NSM Xpress appliance. Installation takes a few minutes. A status indicator
shows the progress of the installation. Wait until installation is finished before continuing to use the Web interface.

**Managing NSM Administration**

Expand **NSM Administration** in the left navigation tree to access the options described in this section. These options are available only after installing NSM.

The following sections explain how to use each of the NSM Administration options:

- Changing the Superuser Password on page 40
- Downloading NSM MIBS (Regional Server Only) on page 40
- Exporting Audit Logs on page 41
- Exporting Device Logs (Regional Server Only) on page 41
- Generating Reports (Regional Server Only) on page 42
- Modifying NSM Configuration Files on page 42
- Backing Up the NSM Database on page 43
- Changing the NSM Management IP on page 44
- Scheduling Security Updates on page 44

**Changing the Superuser Password**

To change the superuser password, select **NSM Administration > NSM Super User Password**. See Figure 13 on page 40.

**Figure 13: Change Superuser Password**

![Change Superuser Password](image)

**Downloading NSM MIBS (Regional Server Only)**

To download any available MIBs, select **NSM Administration > Download NSM MIBS**, and then click **Download MIB**. See Figure 14 on page 41. This option is not available on central manager.
Exporting Audit Logs

To export audit logs, select NSM Administration > Export Audit Logs. See Figure 15 on page 41.

Figure 15: Export Audit Logs

To export an audit log to a csv file, select csv in the drop-down list box, and then enter the csv file name in the text box.

To export an audit log to a syslog server, select syslog in the drop-down list box, and then enter the server IP address, if it is not the local host.

Exporting Device Logs (Regional Server Only)

To export device logs, select NSM Administration > Export Device Logs. See Figure 16 on page 41). This option is not available on central manager.

Figure 16: Export Device Logs
Generating Reports (Regional Server Only)

To generate reports, select NSM Administration > Generate Reports. See Figure 17 on page 42. This option is not available on central manager.

**Figure 17: Generate Reports**

<table>
<thead>
<tr>
<th>Generate Reports</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Reports need to be created by logging in through the UI, before running the script below.</td>
</tr>
<tr>
<td>Domain:</td>
</tr>
<tr>
<td>Eg: global</td>
</tr>
<tr>
<td>User:</td>
</tr>
<tr>
<td>Eg: global/super</td>
</tr>
<tr>
<td>Schedule Reports:</td>
</tr>
<tr>
<td>Minutes: 0</td>
</tr>
<tr>
<td>Week Day:</td>
</tr>
<tr>
<td>Generate Reports</td>
</tr>
</tbody>
</table>

**NOTE:** The user is an NSM administrator and not an NSMXpress user. Enter a user name as domain/user, such as global/super.

Modifying NSM Configuration Files

To manually edit the GuiSrv.cfg, DevSrv.cfg, and HaSvr.cfg files, select NSM Administration > Modify NSM Configuration Files. The example in Figure 18 on page 43, shows the option to modify the GuiSvr.cfg file.
Figure 18: NSM Configuration Files

NSM Configuration Files

GuISvc.cfg

The page allows you to manually edit the /usr/netscreen/GuiSrv/var/guiSrv.cfg. Be careful, as no syntax checking will be done on your edits.

The server will be restarted once the changes are made.

```
# this file contains just enough info for the processes # to start up. Each process should pull its complete # configuration from the XML DB

setuid user     NSM
clientId        0
peerGuiSrvId    3
clientOneTimePassword  dr5005ms

default.printLevel warn
default.printProperties where=file,sync=0,maxfilelen=15
#statusMonitor.printLevel debug
#statusMonitor.printProperties where=file,sync=1,maxfilelen=150
#guiSrvDirectiveHandler.printLevel debug
#guiSrvLicenseManager.printLevel debug
#guiSrvMasterController debug
#guiSrvLicenseManager.licenseFile /usr/netscreen/GuiSrv/var/license/license.txt
#guiSrvManager.printLevel debug
```

**NOTE:** If you subsequently change the NSMxpress configuration by using the nsm-setup utility, all manual changes to the configuration files are lost.

**Backing Up the NSM Database**

To configure backups of the NSM database, select **NSM Administration > NSM Database Backup** link under NSM Administration. See Figure 19 on page 44.
Figure 19: Database Backup

Database Backup

<table>
<thead>
<tr>
<th>NSM Backup Configuration Parameters</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local Backup Enabled</td>
</tr>
<tr>
<td>Remote Backup enabled</td>
</tr>
<tr>
<td>Hour of Day to Replicate Database</td>
</tr>
<tr>
<td>Remote Backup IP</td>
</tr>
</tbody>
</table>

Submit

Execute Backup Now

Apply

Download Database Backup Files

File to Download: `/var/netscreen/dbbackup`

Download Backups

Changing the NSM Management IP

To change the IP address of the NSM management server, select **NSM Administration** > **NSM Management IP** link under NSM Administration. See Figure 20 on page 44.

Figure 20: Change Management IP

<table>
<thead>
<tr>
<th>NSM Management IP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management IP</td>
</tr>
</tbody>
</table>

Scheduling Security Updates

To schedule security updates, select **NSM Administration** > **Schedule Security Updates**. See Figure 21 on page 45.
Figure 21: Schedule Security Updates

Security Update

Select Post Action:
- update-devices
- skip

Update Devices after Attack
Select update device action. Skip(skip update of unconnected device)

User: [ ]
Password: [ ]

Eg: global/super

Schedule Security Updates:

Minutes: [ ]
Hour: [ ]
Day: [ ]
Month: [ ]
Week: [ ]

Run Security Update

Managing System Administration

Use the options in the System Administration section to perform the tasks described in the following sections:

- Rebooting or Shutting Down NSMXpress on page 45
- Changing the User Password on page 46
- Configuring the Network on page 46
- Monitoring with SNMP on page 49
- Forwarding Syslog Messages on page 51
- Changing the System Time on page 55
- Installing Updates on page 56
- Configuring the Web Interface on page 56

Rebooting or Shutting Down NSMXpress

To reboot or shut down NSMXpress, select System Administration > Bootup and Shutdown, and then click either Reboot System or Shutdown System. See Figure 22 on page 45.

Figure 22: Boot Up and Shut Down

Bootup and Shutdown

- Reboot System
- Shutdown System
Changing the User Password

To change the user password, select **System Administration > Change User Password**, fill out the form shown in Figure 23 on page 46, and then click **Change**.

![Figure 23: Change User Password](image)

Configuring the Network

To access options that allow you to configure the network, select **System Administration > Network Configuration**. The Network Configuration window appears as shown in Figure 24 on page 46.

![Figure 24: Network Interfaces Options](image)

The following sections describe each of the options available in the Network Configuration window:

- Network Interfaces on page 47
- Routing and Gateways on page 47
- Hostname and DNS Clients on page 48
- Host Addresses on page 48
Network Interfaces

Use this option to manage the network interfaces. See Figure 25 on page 47.

Figure 25: Network Interfaces

Routing and Gateways

Use this option to configure and manage routes and gateways. See Figure 26 on page 48.
Figure 26: Routes and Gateways

Routing configuration activated at boot time

<table>
<thead>
<tr>
<th>Default routes</th>
<th>Interface</th>
<th>Gateway</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>eth0</td>
<td>172.24.88.1</td>
</tr>
</tbody>
</table>

Act as router? Yes / No

<table>
<thead>
<tr>
<th>Static routes</th>
<th>Interface</th>
<th>Network</th>
<th>Netmask</th>
<th>Gateway</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Local routes</th>
<th>Interface</th>
<th>Network</th>
<th>Netmask</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Save

Active Routes

<table>
<thead>
<tr>
<th>Destination</th>
<th>Gateway</th>
<th>Netmask</th>
<th>Interface</th>
</tr>
</thead>
<tbody>
<tr>
<td>172.24.88.0</td>
<td>None</td>
<td>255.255.252.0</td>
<td>eth0</td>
</tr>
<tr>
<td>169.254.0.0</td>
<td>None</td>
<td>255.255.0.0</td>
<td>eth0</td>
</tr>
<tr>
<td>Default Route</td>
<td>172.24.88.1</td>
<td></td>
<td>eth0</td>
</tr>
</tbody>
</table>

Hostname and DNS Clients

Use this option to configure and manage hostnames and DNS clients. See Figure 27 on page 48.

Figure 27: DNS Client Options

<table>
<thead>
<tr>
<th>Hostname</th>
<th>Resolution order</th>
<th>DNS servers</th>
<th>Search domains</th>
<th>Hosts</th>
<th>DNS</th>
</tr>
</thead>
<tbody>
<tr>
<td>NSMXpress juniper.net</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Update hostname in host addresses if changed?

DNS servers

North Listed

juniper.net

Host Addresses

Use this option to manage host addresses. See Figure 28 on page 48.

Figure 28: Host Address

<table>
<thead>
<tr>
<th>IP Address</th>
<th>Hostnames</th>
</tr>
</thead>
<tbody>
<tr>
<td>127.0.0.1</td>
<td>NSMXpress juniper.net NSMXpress localhost localdomain localhost</td>
</tr>
</tbody>
</table>

Select all | Invert selection | Add a new host address | Delete selected host addresses
Monitoring with SNMP

You can configure your NSM Xpress appliance for SNMP monitoring from a network operations server. The server can then issue periodic SNMP Get instructions to return the status of the NSM Xpress appliance.

You configure SNMP on the NSM Xpress appliances with access credentials for either SNMP v2c or SNMP v3. NSM Xpress supports read-only access to the System Descriptor (sysDescr) and Host Resource MIB.

This section provides instructions for configuring NSM Xpress for SNMP monitoring. You must provide access credentials for the SNMP server, a list of IP addresses from which logon requests will be accepted, and the trap conditions to be reported to the SNMP server.

To configure SNMP monitoring of your NSM Xpress appliance, select **System Administration > SNMP Monitoring**. The SNMP window appears. This window contains the tabs described in the following sections:

- SNMP Configuration on page 49
- SNMP System Information on page 50
- SNMP Trap Configuration on page 50

**SNMP Configuration**

To configure SNMP:

1. Select **System Administration > SNMP Monitoring**.
2. Select the **SNMP Config** tab, which is shown in Figure 29 on page 49.

**Figure 29: Configuring SNMP**

3. Select the version of SNMP to be used, either **v2c** or **v3**.
4. Provide authentication information:
   - If you selected SNMP v2c, enter a username.
   - If you selected SNMP v3, enter a username and password.
The password must be at least 8 characters long.

NSMXpress implements a single username and password, which is effective only for SNMP communication and is not related to any other username and password used on the NSMXpress appliance.

5. To limit SNMP Get requests to specific servers, select **Only**, and then enter the IP addresses of the permitted servers.

6. Click **Save**.

**SNMP System Information**

To configure SNMP system information:

1. Select **System Administration** > **SNMP Monitoring**.
2. Select the **System Info** tab, which is shown in Figure 30 on page 50.

**Figure 30: Configuring SNMP System Information**

3. Enter the following information, with is required for any SNMP-managed device:
   - **Contact**—Contact information for the appliance.
   - **Location**—Location of the appliance.
   - **Description**—A brief description of the appliance.

4. Click **Save**.

**SNMP Trap Configuration**

To configure SNMP trap conditions:

1. Select **System Administration** > **SNMP Monitoring**.
2. Select the **SNMP Traps** tab, which is shown in Figure 31 on page 51.
3. In the Manager IP field, enter the IP address of the SNMP management server.

4. Select from the following trap conditions:
   - **Disk space low**
     Enter the percentage of free disk space below which SNMP issues a trap.
   - **Memory low**
     Enter the percentage of free memory below which SNMP issues a trap.
   - **CPU high**
     Enter the percentage of CPU use over which SNMP issues a trap.
   - **NSM start/stop**
   - **Admin Logon/Logoff**
   - **External IP unreachable**
     Enter the IP address of the required device.

5. Click **Save**.

**Forwarding Syslog Messages**

NSMXpress provides a simple mechanism for configuring syslog messaging between the NSMXpress appliance and a syslog receiver running rsyslog, syslog-NG, or basic syslog. This mechanism simplifies choosing syslog receivers, data sources of the messages you want to log, and the message transport used.

For the type of message transport, you can choose among TCP, SSL, and UDP. For rsyslog or syslog-NG implementations use TCP or SSL. SSL adds security to TCP, if you select SSL, NSMXpress creates a secure tunnel to the syslog receiver. UDP messaging is available for basic syslog implementations.
The following sections provide procedures for managing syslog message forwarding:

- Viewing Syslog Receivers on page 52
- Adding and Configuring Syslog Receivers on page 53
- Editing Syslog Receiver Configurations on page 55
- Deleting Syslog Receivers on page 55

**Viewing Syslog Receivers**

To view the syslog receivers configured on your NSMXpress appliance, follow these steps:

1. Select System Administration > Syslog Forwarding. The Syslog Forwarding window appears. Figure 32 on page 54 shows an example.

   **Syslog Forwarding**

   ![Syslog Forwarding Table]

   2. View the configured syslog receivers in the table in the top portion of the window. Table 7 on page 52 describes the fields.

**Table 7: Viewing Syslog Receivers**

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Receiver</td>
<td>A name provided by the network administrator to identify the syslog receiver</td>
</tr>
</tbody>
</table>
Table 7: Viewing Syslog Receivers (continued)

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>IP Address</td>
<td>The IP address of the syslog receiver</td>
</tr>
<tr>
<td>Type</td>
<td>The protocol used for forwarding messages: UDP, TCP, SSL</td>
</tr>
<tr>
<td>Data sources</td>
<td>The data sources configured for forwarding</td>
</tr>
<tr>
<td>System</td>
<td>The system logs configured to be sent to this receiver</td>
</tr>
<tr>
<td>Device Server</td>
<td>The Device Server logs configured to be sent to this receiver</td>
</tr>
<tr>
<td>GUI Server</td>
<td>The GUI Server logs configured to be sent to this receiver</td>
</tr>
<tr>
<td>HA Server</td>
<td>The HA Server logs configured to be sent to this receiver</td>
</tr>
</tbody>
</table>

Adding and Configuring Syslog Receivers

To add and configure a syslog receiver, follow these steps:

1. Select **System Administration > Syslog Forwarding**.

2. In the Data Sources section, select the syslog facility for each GUI Server log, Device Server log, and HA Server log. The syslog facility is a field included in the syslog message to help identify the data source.

3. Click **Save**.

4. Click **Add new Receiver**.

The syslog receiver configuration window appears as shown in Figure 32 on page 54.
5. In the Name field, enter a name for the syslog receiver. This is the name that the syslog receiver will be known by within NSM.

6. In the IP field, enter the IP address of the syslog receiver.

7. In the Transport field, select the type of syslog receiver:
   - Select **UDP** for basic syslog implementations.
   - Select **TCP** for rsyslog or syslog-NG implementations.

---

**Figure 32: Configuring a Syslog Receiver**

<table>
<thead>
<tr>
<th>Syslog Receiver</th>
<th>Syslog facility</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name: [server1]</td>
<td></td>
</tr>
<tr>
<td>IP: 123.4</td>
<td></td>
</tr>
</tbody>
</table>

**Data Sources**

<table>
<thead>
<tr>
<th>System Logs</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Console messages</td>
<td></td>
</tr>
<tr>
<td>Mail log</td>
<td></td>
</tr>
<tr>
<td>System updates</td>
<td></td>
</tr>
</tbody>
</table>

**NSM**

<table>
<thead>
<tr>
<th>GUI Server Log</th>
<th>Syslog facility</th>
</tr>
</thead>
<tbody>
<tr>
<td>fingerprintMPK</td>
<td>user</td>
</tr>
<tr>
<td>generateMPK0</td>
<td>user</td>
</tr>
<tr>
<td>goroGDM.log</td>
<td>user</td>
</tr>
<tr>
<td>guDaemon0</td>
<td>user</td>
</tr>
<tr>
<td>license log</td>
<td>user</td>
</tr>
<tr>
<td>nbservice.log</td>
<td>user</td>
</tr>
<tr>
<td>promc.log</td>
<td>user</td>
</tr>
<tr>
<td>statusMonitor0</td>
<td>user</td>
</tr>
<tr>
<td>webproxy log</td>
<td>user</td>
</tr>
<tr>
<td>xdservice.log</td>
<td>user</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Device Server Log</th>
<th>Syslog facility</th>
</tr>
</thead>
<tbody>
<tr>
<td>datacollector.log</td>
<td>user</td>
</tr>
<tr>
<td>ddsnsp.log</td>
<td>user</td>
</tr>
<tr>
<td>deviceDaemon0</td>
<td>user</td>
</tr>
<tr>
<td>deviceservice.log</td>
<td>user</td>
</tr>
<tr>
<td>goroGDM.log</td>
<td>user</td>
</tr>
<tr>
<td>iomLogWalker0</td>
<td>user</td>
</tr>
<tr>
<td>jm dc.log</td>
<td>user</td>
</tr>
<tr>
<td>profileMgp0</td>
<td>user</td>
</tr>
<tr>
<td>statusMonitor0</td>
<td>user</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>WA Server Log</th>
<th>Syslog facility</th>
</tr>
</thead>
<tbody>
<tr>
<td>backup.log</td>
<td>user</td>
</tr>
<tr>
<td>ha.log</td>
<td>user</td>
</tr>
<tr>
<td>highAvail0</td>
<td>user</td>
</tr>
</tbody>
</table>
Select SSL to create a secure tunnel to a syslog receiver in rsyslog or syslog-NG implementations.

In the System Logs section of the Data Sources table, select the sources of data from which system messages will be forwarded to the syslog receiver. These sources can include NSMXpress system messages, package updates, and mail logs.

In the NSM section of the Data sources table, select each GUI Server log, Device Server log, and HA Server log to be forwarded to the syslog receiver.

8. Click Save to save and apply the configuration.

**Editing Syslog Receiver Configurations**

To edit a syslog receiver configuration, follow these steps:

1. Select System Administration > Syslog Forwarding.
2. In the Syslog Receivers window, click the name of the syslog receiver you want to edit.

   The syslog receiver configuration window appears for the selected receiver.
3. Make the desired changes to the configuration.
4. Click Save to save and apply your edits to the configuration of this syslog receiver.

**Deleting Syslog Receivers**

To delete a syslog receiver configuration, follow these steps:

1. Select System Administration > Syslog Forwarding.
2. In the Syslog Receivers window, check the box next to each syslog receiver you want to delete.
3. Click Delete selected receivers.

   NSMXpress deletes the selected syslog receivers and any secure tunnels configured for their use.

**Changing the System Time**

To set the system time, select System Administration > System Time. From the System Time window, you can perform the following functions:

- Set or change the system time.
- Set the time zone.
- Configure an NTP server to synchronize the system time with an external clock.
Installing Updates

Select System Administration > System Update to perform the following tasks:

- Check for updates and install them.
- Enable or disable automatic updates.
- Install a new NSMXpress version.
- Add or modify proxy settings for the Yum server.

Configuring the Web Interface

To specify which NSM client computers can access NSMXpress through the Web interface, select System Administration > WebUI Configuration. The Allowed IP Addresses window appears as shown in Figure 33 on page 56.

Figure 33: Web Interface Access

Maintaining NSMXpress

The Maintaining section of the NSMXpress navigation tree allows you to perform the tasks described in the following sections:

- Viewing System Statistics on page 56
- Upgrading the Recovery Partition on page 58

Viewing System Statistics

To view system statistics, select System Administration > Maintenance > System Statistics. The system Statistics window appears as shown in Figure 34 on page 57.
Figure 34: System Statistics

System Statistics

- **CPU**
  Select CPU to view graphs that monitor the CPU activity hourly, daily, weekly, monthly, or on a customizable basis.

- **Log Rate**
  Select lograte to view graphs that monitor the log rate hourly, daily, weekly, monthly, or on a customizable basis.

- **CPU Load**
  Select Load to view graphs that monitor the CPU load hourly, daily, weekly, monthly, or on a customizable basis.

- **Memory Data**
  Select Memory to view graphs that monitor the memory activity hourly, daily, weekly, and monthly.

- **Network Data**
  Select either eth0 or eth1 to view graphs that monitor network activity hourly, daily, weekly, and monthly.

- **Process Count**
  Select Process to view graphs that monitor the number of processes hourly, daily, weekly, and monthly.

- **Disk Data**
  Select Disk to view graphs that monitor the file system disk space usage hourly, daily, weekly, and monthly.
**Tile All Graphs**

Select **Tile all graphs** to display all the statistical graphs for the system in one window.

**Upgrading the Recovery Partition**

The recovery partition contains all files necessary to perform a clean installation of the NSMXpress OS and its applications with default settings. It provides a last-resort recovery mechanism. When the NSMXpress appliance is shipped from the factory, the recovery partition files match the version of the NSMXpress OS with factory default settings.

Using the Recovery Upgrade option, you can make the current version of NSMXpress available for recovery, displacing the existing files in the recovery partition. The factory default recovery files are retained as an alternative recovery choice. Other versions are deleted.

Recovery upgrade uses two sets of packages to create a set of files from which you can perform a clean installation. One set makes up the NSMXpress OS, the other a set of upgrade script packages. Both sets are usually retained in the local file system. The NSMXpress OS set can also be downloaded from the Juniper Networks software repository.

NSMXpress splits the recovery upgrade process into a preparation phase and an upgrade phase. In the preparation phase, NSMXpress assembles a copy of the current version of the image files in temporary workspace. In the upgrade phase, NSMXpress replaces the old recovery image files, and installs the current version of the image files from the temporary workspace into the recovery partition. By splitting the process into two phases, NSMXpress minimizes the period of vulnerability while the upgrade itself takes place.

To upgrade the recovery partition, follow these steps:

1. Select **System Administration > Maintenance > Update Recovery Partition**.

   If the new recovery partition files have already been prepared, then the Upgrade screen appears. Proceed with the upgrade phase as described in step 5.

   If the upgrade files have not yet been prepared, the Upgrade Preparation window appears. Proceed with the preparation phase in step 2.

2. Enter the location of the NSMXpress Regional server or Central Manager upgrade zip file, downloaded from the Juniper Customer Support Center when upgrading NSM, on the local file system.

3. If the NSMXpress Offline server upgrade file is available on the local file system, enter the location and name of the NSMXpress offline server upgrade file in the System upgrade source field. If the NSMXpress offline server upgrade file is not available on the local file system and the appliance has access to the Juniper Update site, select **Online**.

4. Click **Prepare System**.

   The Preparation Progress screen shows the progress of the operation.
Errors are reported if the required files are unavailable, disk space is not sufficient, or the previous version files are invalid.

When preparation is completed, the Upgrade window appears.

5. In the Upgrade window, enter the admin Web UI password and then click **Start Update**.

The upgrade process usually takes less than one minute.

---

**CAUTION:** Do not interrupt the upgrade process. If you do, your NSMXpress appliance might not boot normally.

---

**Troubleshooting**

Use the options in the Troubleshooting section to access the following information and utilities:

- Error Logs on page 59
- Network Utilities on page 60
- Tech Support on page 63

**Error Logs**

To review error logs, select **Troubleshooting > Error Logs**. Figure 35 on page 59 shows an example.

**Figure 35: Review Error Logs**

<table>
<thead>
<tr>
<th>Log File</th>
<th>Description</th>
<th>View</th>
</tr>
</thead>
<tbody>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog/deviceDomain0</td>
<td>Device Server Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog/profileGR0</td>
<td>Profiler Manager Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\statusMonitor0</td>
<td>Status Monitor</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\gui\Domain0</td>
<td>GUI Server Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\pro\profileGR0</td>
<td>Master Controller Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\pro\GDM.log</td>
<td>GUI Directive Manager Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\statusMonitor0</td>
<td>GUI Status Monitor Error Log</td>
<td>View</td>
</tr>
<tr>
<td>/nsxetta/\Device/\Savant\ErrorLog\high\HighAvailability</td>
<td>High Availability Error Log</td>
<td>View</td>
</tr>
</tbody>
</table>

To view details of an individual error log, select the file you want to view and click **View**. Figure 36 on page 60 shows sample error log details.
Network Utilities

To access basic network utilities (ping, traceroute, and nslookup) for TCP/IP Networking, select Troubleshooting > Network Utilities. These tools also provide an IP subnet calculator. See Figure 37 on page 60.

Figure 37: Network Utilities Options

Ping

Ping is a tool for checking network connectivity. NSMXpress prompts with questions so you can focus your search.

Figure 38 on page 60 shows an example.

Figure 38: Ping Utility

Hostname: [ ] Verbosity Output? [ ] Numeric Output only? [ ] Bypass routing tables?

How many Packets? 6
Packet Size? 56
Pattern(s) to send (Hex)?
How many sec between sending each packet? 1
Pattern(s) to send (Hex)?

Ping it!
How Many Packets

Enter the number of packets this ping command will send. The default is 5. The values range from 1-99.

Packet Size

Enter the packet size (in bytes) this ping command will send. The default is 56. The values range from 1-9999.

How Many Sec Between Sending Each Packet

Enter how much time (in seconds) ping should wait between sending each packet.

Patterns to Send (Hex)

The data sent by ping contains a hexadecimal pattern. If you leave this option blank, ping will fill it with random data. This option is useful if you do not have problems with connectivity itself but with data loss.

Verbosity Output

NSM\textregistered Xpress lists the ICMP packets (other than ECHO_Response) that have been received.

Numeric Output Only

Check this option if you do not want any attempts to be made to look up symbolic names for host addresses.

Bypass Routing Tables

If the host is not a directly attached network, an error is returned. This option can be used to ping a local host through an interface that has no route through it.

Traceroute

Traceroute is a tool to print the route a packet takes to a network host. See Figure 39 on page 62.
Figure 39: Traceroute Utility

Module Index
Help...

Hostname: ____________________________

- [ ] Verbosity Output?
- [ ] Numeric Output only?
- [ ] Bypass routing tables?
- [ ] Use ICMP instead of UDP?
- [ ] Toggle Checksums?
- [ ] Socket level debugging?

How many Hops?: 30
Packet Length?: 40
How many sec between sending each packet?: 5
Initial time-to-live?: 1
Interface: ____________________________

Trace It!

NOTE: The only required field is Hostname. The value can be either a hostname or an IP address.

Lookup

Use the lookup tool to obtain the IP address from a hostname and the hostname from an IP address (see Figure 40 on page 62). The query type drop-down list contains several types of records found in the DNS database. Enter a nameserver or select the default. If you choose the default, nslookup will use the server on which NSM Xpress is installed.

Figure 40: Lookup Utility

Module Index
Help...

Hostname: ____________________________

Type: Network address (A) ____________________________

Nameserver: Default ____________________________

Timeout?: 10

Look Up!

IP Subnet Calculator

Use the IP subnet calculator to calculate the netmask for a TCP/IP-network. You can calculate a netmask by class and subnet bits or by the number of hosts (see Figure 41 on page 63). When you calculate a netmask by the number of hosts, NSM Xpress returns the smallest network available.
Tech Support

To get contact information for Juniper Networks technical support, select Troubleshooting > Tech Support under Troubleshooting. To help analyze problems, select a detail type in the drop-down list box, and then click Run Tech-Support Script. NSMXpress creates a file you can download and send to Juniper Networks technical support. See Figure 42 on page 63.

Viewing System Information

Use the System Information menu item to display information about the server, including CPU load and memory use, as shown in Figure 43 on page 64.
Figure 43: System Information

- System hostname: NSMXpress juniper.net
- Operating system: Juniper NSMXpress 2005 1r1
- Server Local Time: Tue Aug 12 06:14:57 2008
- Server Uptime: 0 days, 2:7
- CPU load averages: 0.00 (1 min) 0.02 (5 mins) 0.01 (15 mins)
- Real memory: 3.96 GB total, 66.54 MB used
- Virtual memory: 7.81 GB total, 0 bytes used
Part 2
Appendixes

- NSMXpress LEDs on page 67
Appendix A
NSMXpress LEDs

This appendix describes the LEDs on the NSMXpress appliance.

NSMXpress LEDs on page 67

NSMXpress LEDs

The front panel of the NSMXpress appliance has the following LEDs:

- **TEMP**—temperature
- **PS FAIL**—power supply failure
- **HDD**—hard drive
- **PWR**—power

Table 8 on page 67 describes their states.

<table>
<thead>
<tr>
<th>LED</th>
<th>Color</th>
<th>Condition</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>TEMP</td>
<td>Unlit</td>
<td>The temperature is within normal the operating range.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Blinking red</td>
<td>A fan has failed, but the temperature is still within tolerance and the appliance continues to operate.</td>
<td>Replace the fan.</td>
</tr>
<tr>
<td></td>
<td>Solid red</td>
<td>The temperature has exceeded 120°C. The appliance powers down.</td>
<td>Replace the fan.</td>
</tr>
<tr>
<td>PS FAIL</td>
<td>Unlit</td>
<td>Power supplies are functioning normally.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Glows red and an audible alarm sounds</td>
<td>A power supply has failed.</td>
<td>Replace the power supply.</td>
</tr>
<tr>
<td>LED</td>
<td>Color</td>
<td>Condition</td>
<td>Action</td>
</tr>
<tr>
<td>-----</td>
<td>-----------</td>
<td>----------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>HDD</td>
<td>Unlit</td>
<td>No hard drive activity.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Blinking amber</td>
<td>Hard drive activity.</td>
<td></td>
</tr>
<tr>
<td>PWR</td>
<td>Unlit</td>
<td>The power is off.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Green</td>
<td>The power is on.</td>
<td></td>
</tr>
</tbody>
</table>
Part 3
Index

- Index on page 71
# Index

<table>
<thead>
<tr>
<th>A</th>
<th>admin user</th>
<th>9</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advanced Options menu</td>
<td>central manager</td>
<td>23, 36</td>
</tr>
<tr>
<td></td>
<td>regional server</td>
<td>17, 36</td>
</tr>
<tr>
<td>Apply Change menu</td>
<td>28</td>
<td></td>
</tr>
<tr>
<td>audit logs, exporting</td>
<td>41</td>
<td></td>
</tr>
</tbody>
</table>

| B | backup | 43 |

<table>
<thead>
<tr>
<th>C</th>
<th>central manager</th>
</tr>
</thead>
<tbody>
<tr>
<td>configuring with CLI</td>
<td>20</td>
</tr>
<tr>
<td>configuring with Web interface</td>
<td>31</td>
</tr>
<tr>
<td>CLI, configuring NSMXpress from</td>
<td>8, 11</td>
</tr>
<tr>
<td>configuration files, editing</td>
<td>42</td>
</tr>
<tr>
<td>console port</td>
<td>6</td>
</tr>
<tr>
<td>console terminal, configuring</td>
<td>7</td>
</tr>
<tr>
<td>CPU load</td>
<td>57</td>
</tr>
<tr>
<td>CPU use</td>
<td>57</td>
</tr>
<tr>
<td>customer support</td>
<td>xviii</td>
</tr>
<tr>
<td>contacting JTAC</td>
<td>xviii</td>
</tr>
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<table>
<thead>
<tr>
<th>D</th>
<th>database</th>
</tr>
</thead>
<tbody>
<tr>
<td>backing up</td>
<td>43</td>
</tr>
<tr>
<td>remote replication of</td>
<td>18, 23, 37</td>
</tr>
<tr>
<td>default gateway</td>
<td>8, 25, 47</td>
</tr>
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<td>default gateway, address</td>
<td>8, 25, 47</td>
</tr>
<tr>
<td>defaults, restoring</td>
<td>28</td>
</tr>
<tr>
<td>device logs, exporting</td>
<td>41</td>
</tr>
<tr>
<td>DevSvr cfg file</td>
<td>42</td>
</tr>
<tr>
<td>disk usage</td>
<td>57</td>
</tr>
<tr>
<td>DMZ</td>
<td>4</td>
</tr>
<tr>
<td>DNS client</td>
<td>48</td>
</tr>
<tr>
<td>DNS server</td>
<td>26</td>
</tr>
<tr>
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</tr>
<tr>
<td>comments on</td>
<td>xviii</td>
</tr>
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</table>

<table>
<thead>
<tr>
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<th>27</th>
</tr>
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<tbody>
<tr>
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<td>3</td>
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<tr>
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<td>59</td>
<td></td>
</tr>
<tr>
<td>eth0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>activity</td>
<td>57</td>
<td></td>
</tr>
<tr>
<td>configuring</td>
<td>25</td>
<td></td>
</tr>
<tr>
<td>IP address</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>LED</td>
<td>6</td>
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<td>subnet mask</td>
<td>8</td>
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<td></td>
<td></td>
</tr>
<tr>
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<td>57</td>
<td></td>
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<td>25</td>
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<tr>
<td>LED</td>
<td>6</td>
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</tr>
<tr>
<td>Ethernet cable</td>
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<td>configuring</td>
<td>25</td>
<td></td>
</tr>
<tr>
<td>LED</td>
<td>6</td>
<td></td>
</tr>
<tr>
<td>external clock</td>
<td>27, 55</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>G</th>
<th>GUI Server one-time password</th>
<th>15, 20, 33</th>
</tr>
</thead>
<tbody>
<tr>
<td>GuiSvr.cfg file</td>
<td>42</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>H</th>
<th>HA Advanced Settings menu</th>
<th>17, 22, 36</th>
</tr>
</thead>
<tbody>
<tr>
<td>HA Links menu</td>
<td>16, 22, 35</td>
<td></td>
</tr>
<tr>
<td>hardware components</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>hardware installation</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>HaSvr.cfg file</td>
<td>42</td>
<td></td>
</tr>
<tr>
<td>heartbeat, configuring</td>
<td>16, 22, 35</td>
<td></td>
</tr>
<tr>
<td>high availability</td>
<td></td>
<td></td>
</tr>
<tr>
<td>central manager, configuring</td>
<td>21, 34</td>
<td></td>
</tr>
<tr>
<td>regional server, configuring</td>
<td>16, 34</td>
<td></td>
</tr>
<tr>
<td>High Availability menu</td>
<td></td>
<td></td>
</tr>
<tr>
<td>central manager</td>
<td>21</td>
<td></td>
</tr>
<tr>
<td>regional server</td>
<td>16</td>
<td></td>
</tr>
<tr>
<td>host address</td>
<td>48</td>
<td></td>
</tr>
<tr>
<td>hostname</td>
<td>26, 48</td>
<td></td>
</tr>
<tr>
<td><strong>I</strong></td>
<td>Install NSM Central Manager window ..............................................................</td>
<td>32</td>
</tr>
<tr>
<td></td>
<td>Install NSM Regional Server window ..............................................................</td>
<td>32</td>
</tr>
<tr>
<td></td>
<td>interfaces, configuring ................................................................................</td>
<td>25, 47</td>
</tr>
<tr>
<td></td>
<td>IP address, configuring ...............................................................................</td>
<td>8</td>
</tr>
<tr>
<td></td>
<td>IP subnet calculator ....................................................................................</td>
<td>62</td>
</tr>
<tr>
<td><strong>L</strong></td>
<td>LEDs ........................................................................................................</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>license, NSM ...........................................................................................</td>
<td>15, 33</td>
</tr>
<tr>
<td></td>
<td>log rate ....................................................................................................</td>
<td>57</td>
</tr>
<tr>
<td></td>
<td>lookup utility ..........................................................................................</td>
<td>62</td>
</tr>
<tr>
<td></td>
<td>management IP .........................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>central manager .....................................................................................</td>
<td>20, 33</td>
</tr>
<tr>
<td></td>
<td>changing .................................................................................................</td>
<td>44</td>
</tr>
<tr>
<td></td>
<td>regional server ......................................................................................</td>
<td>15, 33</td>
</tr>
<tr>
<td></td>
<td>manuals ....................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>comments on ..........................................................................................</td>
<td>xviii</td>
</tr>
<tr>
<td></td>
<td>memory usage ..........................................................................................</td>
<td>57</td>
</tr>
<tr>
<td></td>
<td>MIBs ........................................................................................................</td>
<td>40</td>
</tr>
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<td></td>
<td>mounting brackets ..................................................................................</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>network activity .....................................................................................</td>
<td>57</td>
</tr>
<tr>
<td></td>
<td>network utilities ....................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>IP subnet calculator ................................................................................</td>
<td>62</td>
</tr>
<tr>
<td></td>
<td>lookup .....................................................................................................</td>
<td>62</td>
</tr>
<tr>
<td></td>
<td>ping .........................................................................................................</td>
<td>60</td>
</tr>
<tr>
<td></td>
<td>traceroute ...............................................................................................</td>
<td>61</td>
</tr>
<tr>
<td></td>
<td>network, configuring ..............................................................................</td>
<td>46</td>
</tr>
<tr>
<td></td>
<td>northbound interface See NSM API ..........................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>NSM ..........................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>configuration files, editing ..................................................................</td>
<td>42</td>
</tr>
<tr>
<td></td>
<td>installing ...............................................................................................</td>
<td>39</td>
</tr>
<tr>
<td></td>
<td>updating .................................................................................................</td>
<td>56</td>
</tr>
<tr>
<td></td>
<td>NSM API ................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>port for central manager .....................................................................</td>
<td>23</td>
</tr>
<tr>
<td></td>
<td>port for regional server ....................................................................</td>
<td>18, 37</td>
</tr>
<tr>
<td></td>
<td>NSM Configuration Main Menu ................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>central manager ..................................................................................</td>
<td>20</td>
</tr>
<tr>
<td></td>
<td>regional server ..................................................................................</td>
<td>14</td>
</tr>
<tr>
<td></td>
<td>NSM license .........................................................................................</td>
<td>15, 33</td>
</tr>
<tr>
<td></td>
<td>nsm user ...............................................................................................</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>nsm_setup utility ..................................................................................</td>
<td>12</td>
</tr>
<tr>
<td></td>
<td>NSMXpress Settings menu ....................................................................</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td>NTP server ...........................................................................................</td>
<td>27, 55</td>
</tr>
<tr>
<td></td>
<td>null modem serial cable .....................................................................</td>
<td>6</td>
</tr>
<tr>
<td><strong>P</strong></td>
<td>password ...................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>admin user ..........................................................................................</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td>GUI server, one-time ..........................................................................</td>
<td>15, 20, 33</td>
</tr>
<tr>
<td></td>
<td>heartbeat .............................................................................................</td>
<td>16, 21, 34</td>
</tr>
<tr>
<td></td>
<td>NSM, central manager .........................................................................</td>
<td>20</td>
</tr>
<tr>
<td></td>
<td>super user, central manager ............................................................</td>
<td>33, 40</td>
</tr>
<tr>
<td></td>
<td>super user, regional server ................................................................</td>
<td>15, 33, 40</td>
</tr>
<tr>
<td></td>
<td>user .......................................................................................................</td>
<td>46</td>
</tr>
<tr>
<td></td>
<td>ping utility ..........................................................................................</td>
<td>60</td>
</tr>
<tr>
<td></td>
<td>ports, required by NSMXpress ..........................................................</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>power cord ..........................................................................................</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td>primary server, configuring .............................................................</td>
<td>16, 21, 34</td>
</tr>
<tr>
<td></td>
<td>process count .....................................................................................</td>
<td>57</td>
</tr>
<tr>
<td><strong>R</strong></td>
<td>reboot .....................................................................................................</td>
<td>45</td>
</tr>
<tr>
<td></td>
<td>Recovery Partition ...............................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>preparing ............................................................................................</td>
<td>58</td>
</tr>
<tr>
<td></td>
<td>upgrading .............................................................................................</td>
<td>58</td>
</tr>
<tr>
<td></td>
<td>regional server ..................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>configuring with CLI ..........................................................................</td>
<td>14</td>
</tr>
<tr>
<td></td>
<td>configuring with Web interface ........................................................</td>
<td>31</td>
</tr>
<tr>
<td></td>
<td>custom settings ..................................................................................</td>
<td>15</td>
</tr>
<tr>
<td></td>
<td>typical settings, configuring ..........................................................</td>
<td>14</td>
</tr>
<tr>
<td></td>
<td>reinstallation ......................................................................................</td>
<td>28</td>
</tr>
<tr>
<td></td>
<td>Remote Replication of Database menu ..............................................</td>
<td>18, 23, 37</td>
</tr>
<tr>
<td></td>
<td>reports ................................................................................................</td>
<td>42</td>
</tr>
<tr>
<td></td>
<td>root user ..............................................................................................</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>routing ..................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>default gateway ..................................................................................</td>
<td>25, 47</td>
</tr>
<tr>
<td></td>
<td>static ..................................................................................................</td>
<td>25, 47</td>
</tr>
<tr>
<td><strong>S</strong></td>
<td>secondary server, configuring ..............................................................</td>
<td>16, 21, 34</td>
</tr>
<tr>
<td></td>
<td>security, updating ..............................................................................</td>
<td>27, 44</td>
</tr>
<tr>
<td></td>
<td>Shared Disk menu ...............................................................................</td>
<td>16, 21, 34</td>
</tr>
<tr>
<td></td>
<td>shutdown .............................................................................................</td>
<td>45</td>
</tr>
<tr>
<td></td>
<td>SNMP ...................................................................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>authentication ....................................................................................</td>
<td>49</td>
</tr>
<tr>
<td></td>
<td>configuring .........................................................................................</td>
<td>49</td>
</tr>
<tr>
<td></td>
<td>monitoring NSMXpress with ............................................................</td>
<td>49</td>
</tr>
<tr>
<td></td>
<td>system information for ....................................................................</td>
<td>50</td>
</tr>
<tr>
<td></td>
<td>trap configuration ............................................................................</td>
<td>50</td>
</tr>
<tr>
<td></td>
<td>SRS See Statistical Report Server .....................................................</td>
<td></td>
</tr>
<tr>
<td></td>
<td>SSH ......................................................................................................</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>static routing ......................................................................................</td>
<td>25, 47</td>
</tr>
<tr>
<td></td>
<td>Statistical Report Server menu ...........................................................</td>
<td>19, 38</td>
</tr>
<tr>
<td></td>
<td>Statistical Report Server, configuring ................................................</td>
<td>19, 38</td>
</tr>
<tr>
<td></td>
<td>subnet calculator ................................................................................</td>
<td>62</td>
</tr>
<tr>
<td></td>
<td>subnet mask, configuring ................................................................</td>
<td>8</td>
</tr>
<tr>
<td></td>
<td>sudo su - nsm ....................................................................................</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>support, technical See technical support ........................................</td>
<td></td>
</tr>
</tbody>
</table>
syslog
  forwarding ............................................................ 51
  receivers, adding ................................................... 53
  receivers, configuring ............................................ 53
  receivers, deleting ................................................. 55
  receivers, editing .................................................. 55
  receivers, viewing ................................................. 52
system information ...................................................... 63
system logs .................................................................. 59
system statistics ........................................................... 56
system time ............................................................ 26, 55

T
technical support ......................................................... 63
  contacting JTAC .................................................. xvi
  tiling ............................................................................. 58
  time zone ..................................................................... 27, 55
  time, setting ........................................................... 26, 55
  traceroute utility ........................................................... 61
  trap conditions, SNMP .................................................. 50
  troubleshooting ............................................................ 59

U
  URL, Web interface ...................................................... 10
user
  admin, nsm, root .................................................... 9

W
  Web interface
    configuring ............................................................ 56
    login URL ............................................................ 10
  Web interface configuration
    configuration .......................................................... 9
  Web login ............................................................... 10

Y
  Yum server ............................................................. 56